



|                               |      |
|-------------------------------|------|
| Enter name of estate or trust | FEIN |
|-------------------------------|------|

**Schedule BI Beneficiary information**

**All estates and trusts must complete this schedule.** Complete Columns 1 through 4 for all beneficiaries. Complete Column 5 for a nonresident beneficiary. If applicable, complete Column 6 or Column 7 for a nonresident beneficiary. See instructions for the definition of a "nonresident beneficiary," which includes entities other than individuals.

| All Beneficiaries |   |  |  |                             |   |
|-------------------|---|--|--|-----------------------------|---|
| Beneficiary       | Column 1  |  |  | Column 2                    | Column 3                                    |
|                   | Name and address of beneficiary<br><i>If additional lines are needed, attach additional pages</i> |  |  | Social Security Number/FEIN | Type of entity<br><i>(See instructions)</i> |
| <b>A</b>          | Name _____<br>Address _____ State _____ Zip Code _____  |  |  |                             |   |
| <b>B</b>          | Name _____<br>Address _____ State _____ Zip Code _____  |  |  |                             |   |
| <b>C</b>          | Name _____<br>Address _____ State _____ Zip Code _____  |  |  |                             |   |
| <b>D</b>          | Name _____<br>Address _____ State _____ Zip Code _____  |  |  |                             |   |

| Beneficiary  | All Beneficiaries<br><i>Complete Column 4 for ALL beneficiaries</i> | Nonresident Beneficiaries Only<br><i>Important: Columns 5 through 7 are for a NONRESIDENT BENEFICIARY only. See instructions for which beneficiaries to include in Columns 5, 6, and 7.</i> |  |  |   |
|--|---|---|--|--|---|
|  | Column 4  | Column 5  | Column 6                                 |  | Column 7                                  |
|  | Federal distributive share of income (loss)                         | North Dakota distributive share of income (loss)  | North Dakota income tax withheld (2.90%) | Form PWA or Form PWE<br><i>(Attach copy)</i> | North Dakota composite income tax (2.90%) |
| <b>A</b>   |   |   |  | <input type="radio"/>                        |   |
| <b>B</b>   |   |   |  | <input type="radio"/>                        |   |
| <b>C</b>   |   |   |  | <input type="radio"/>                        |   |
| <b>D</b>   |   |   |  | <input type="radio"/>                        |   |
| <b>1</b> Total for <b>Column 4</b> . . . . . <b>1</b>  |   |   |  |  |   |
| <b>2</b> Total for <b>Column 5</b> . . . . . <b>2</b>  |   |   |  |  |   |
| <b>3</b> Total for <b>Column 6</b> . Enter this amount on Form 38, page 1, line 5 . . . . . <b>3</b> |   |   |  |  |   |
| <b>4</b> Total for <b>Column 7</b> . Enter this amount on Form 38, page 1, line 6 . . . . . <b>4</b> |   |   |  |  |   |

**Schedule CR Credit for income tax paid to another state or local jurisdiction**

- 1 Fiduciary's share of total income from page 2, Tax Computation Schedule, Part 2, line 11, Column A ---- ► **1** \_\_\_\_\_
- 2 Portion of amount on line 1 that has its source in the other state *(See instructions)* ----- ► **2** \_\_\_\_\_
- 3 Credit ratio. Divide line 2 by line 1 and round to the nearest four decimal places ----- **3** \_\_\_\_\_
- 4 Tax on fiduciary's North Dakota taxable income from page 1, line 1 ----- **4** \_\_\_\_\_
- 5 Multiply line 3 by line 4 ----- ► **5** \_\_\_\_\_
- 6 Amount of income tax paid to the other state and its local jurisdictions *(See instructions)* ----- ► **6** \_\_\_\_\_
- 7 Credit for income tax paid to another state or local jurisdiction. Enter lesser of line 5 or line 6. Enter this amount on page 1, line 2 ----- **7** \_\_\_\_\_

**Important: Attach a copy of the income tax return filed with the other state and/or local jurisdiction**