

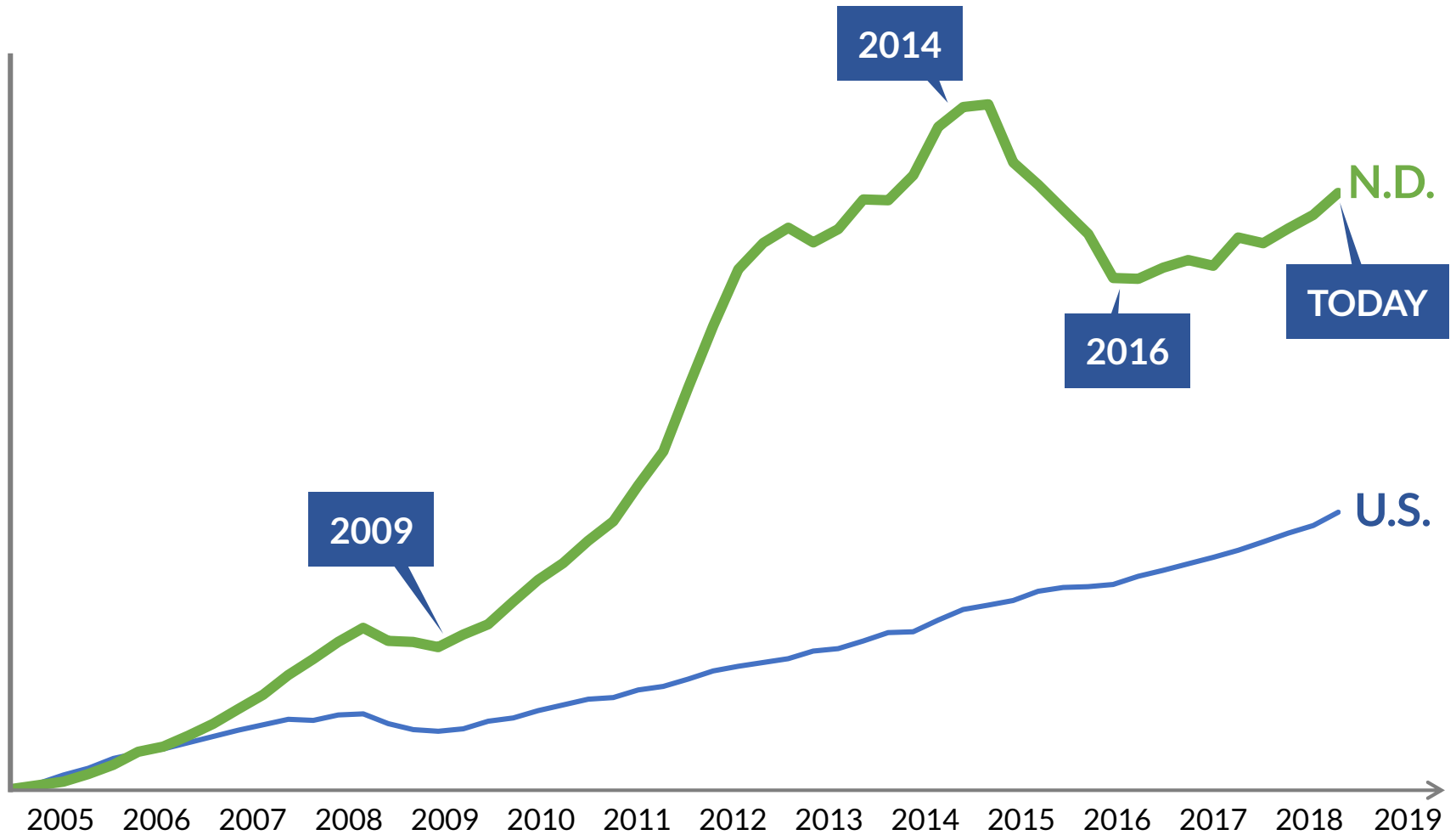


# EXECUTIVE BUDGET ADDRESS

Governor Doug Burgum

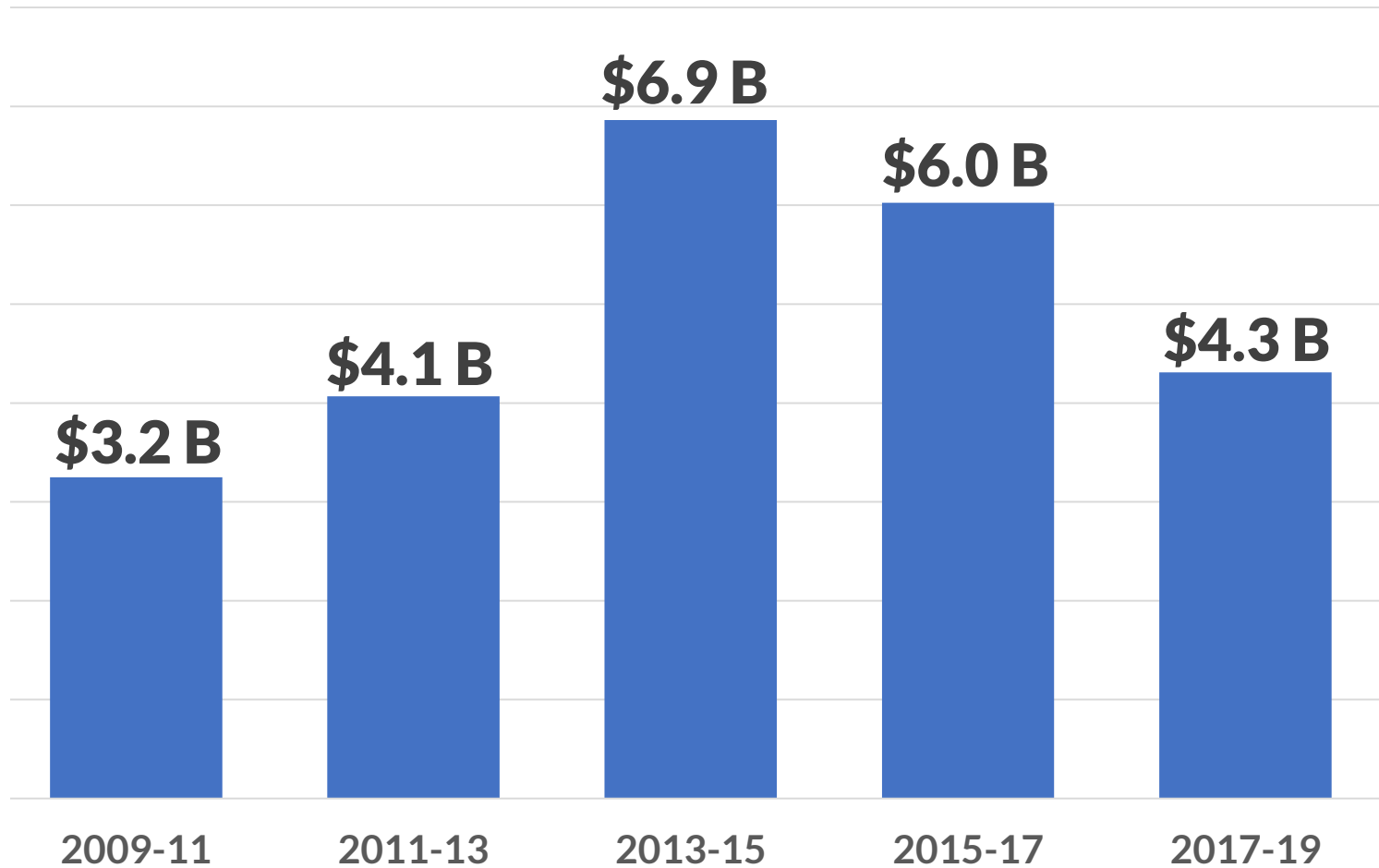
December 5, 2018

# RETURNING TO POSITIVE GDP GROWTH

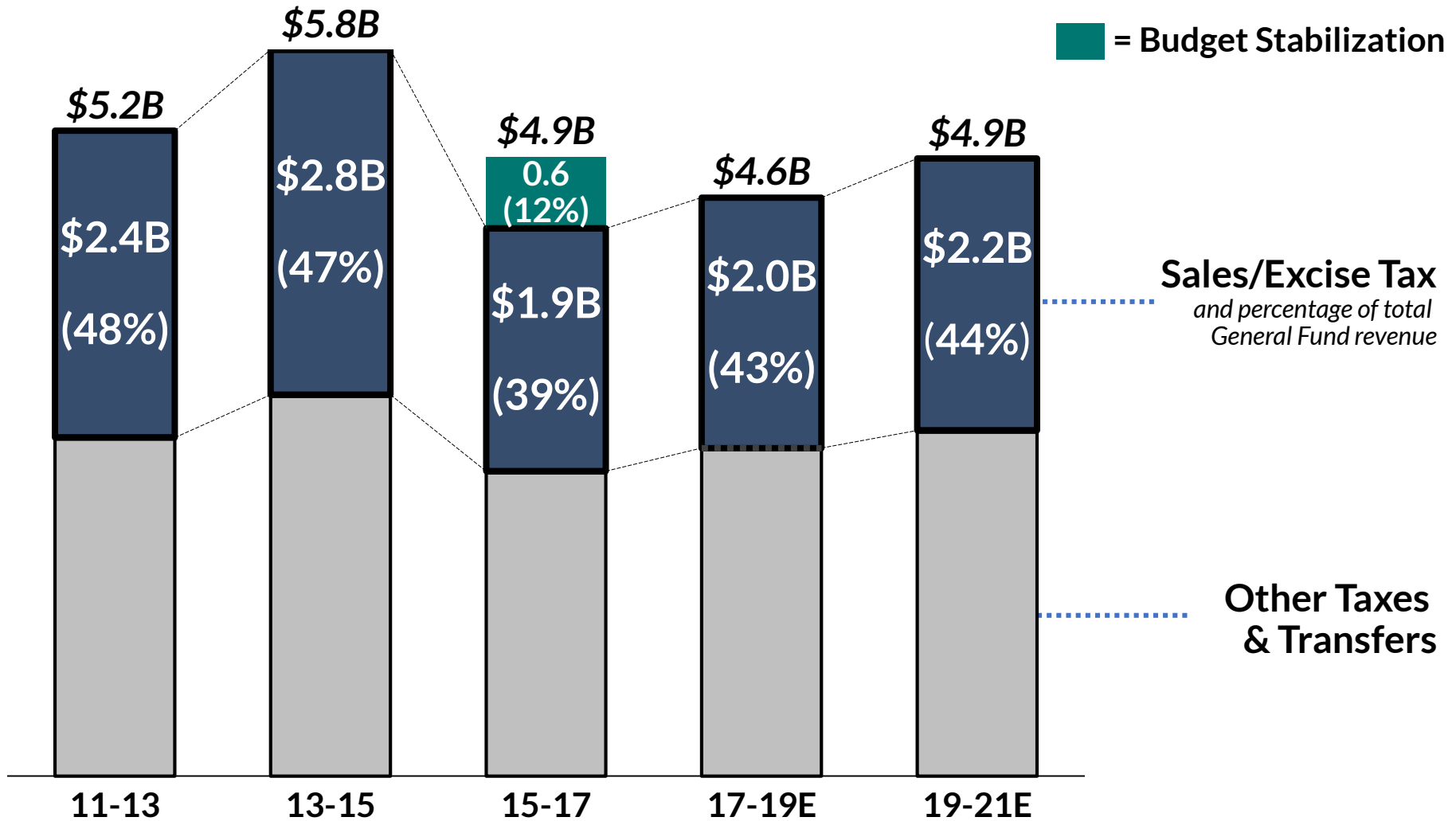


Gross Domestic Product Cumulative Growth (%) since 2005

# GENERAL FUND APPROPRIATIONS REDUCED BY \$1.7 BILLION LAST BIENNIUM

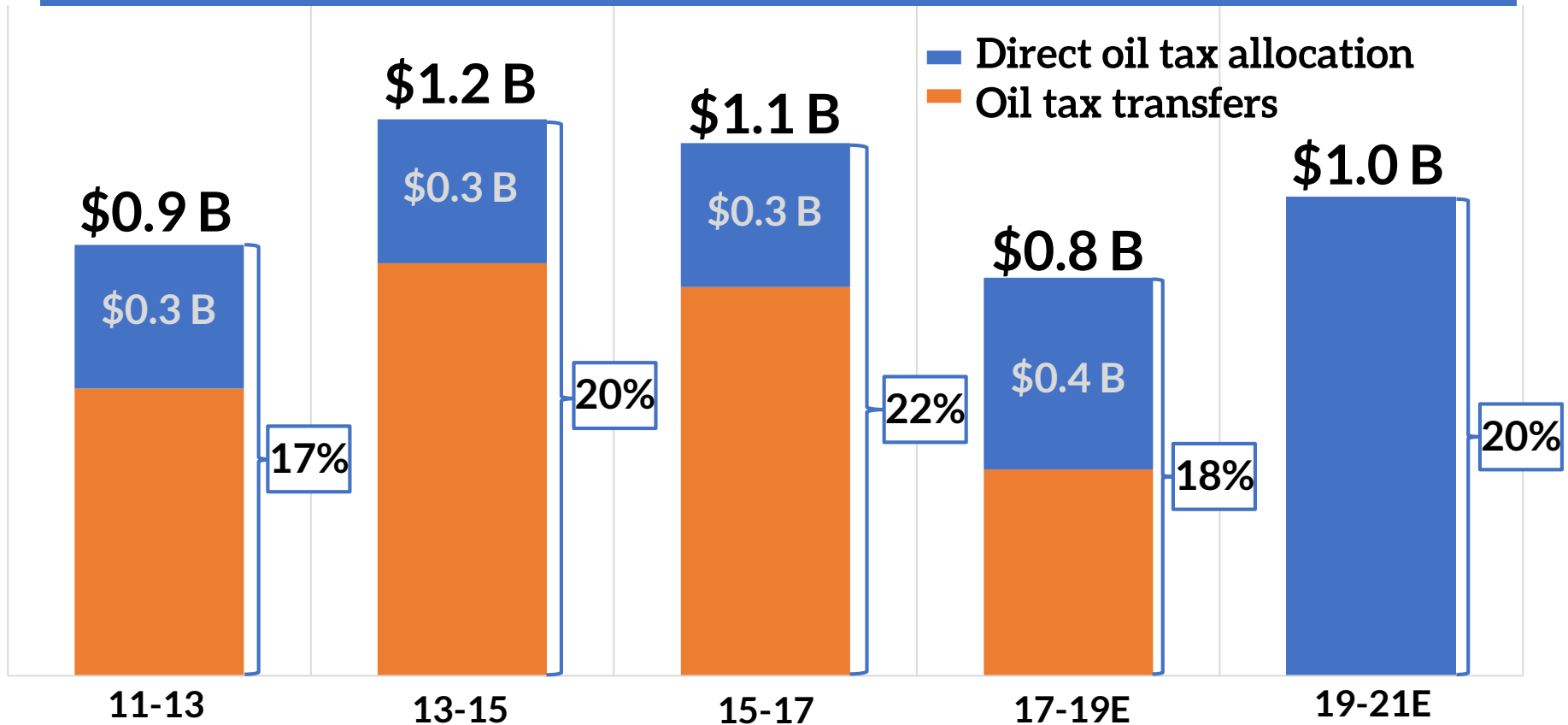


# REVENUE VOLATILITY



**Variability of Sales/Excise Tax Revenue  
in General Fund Revenue**

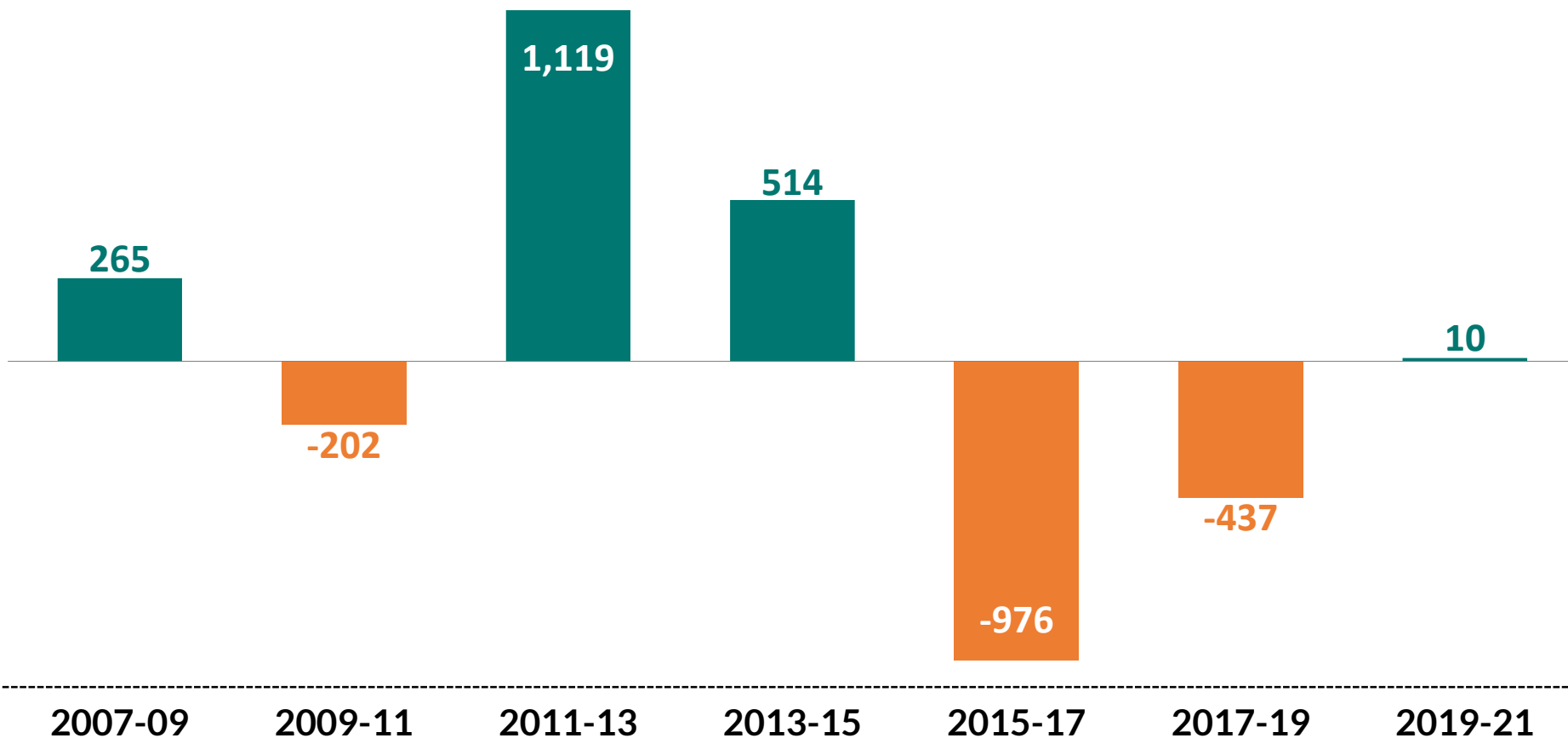
# ADDING TRANSPARENCY TO GENERAL FUND OIL TAX REVENUES



**Oil tax revenue and related transfers to the General Fund**

*percentages represent portion of overall General Fund revenue*

# BALANCING THE CHECKING ACCOUNT



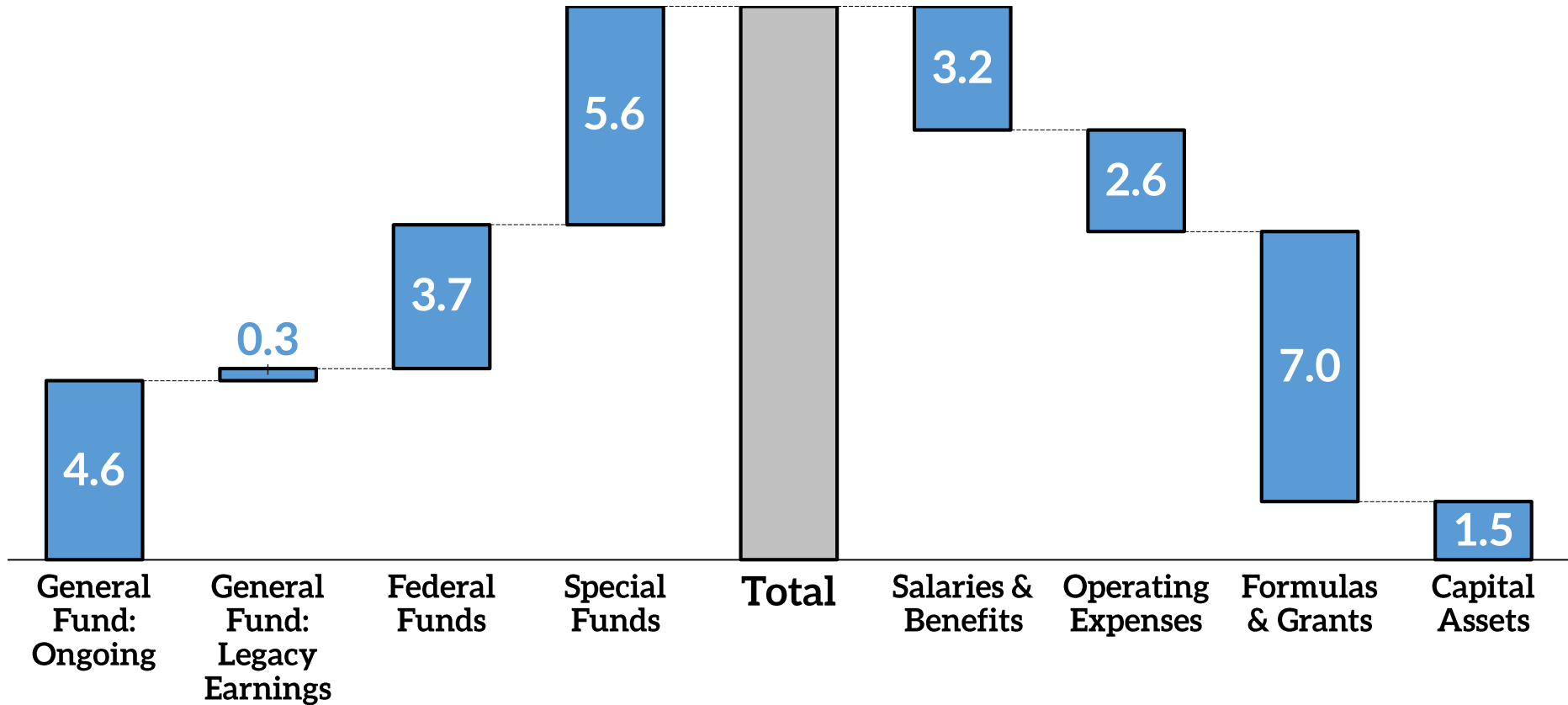
**Ongoing Revenues Less Ongoing Expenses**  
(*\$ Millions*)

# TOTAL 2019-21 EXECUTIVE BUDGET RECOMMENDATION

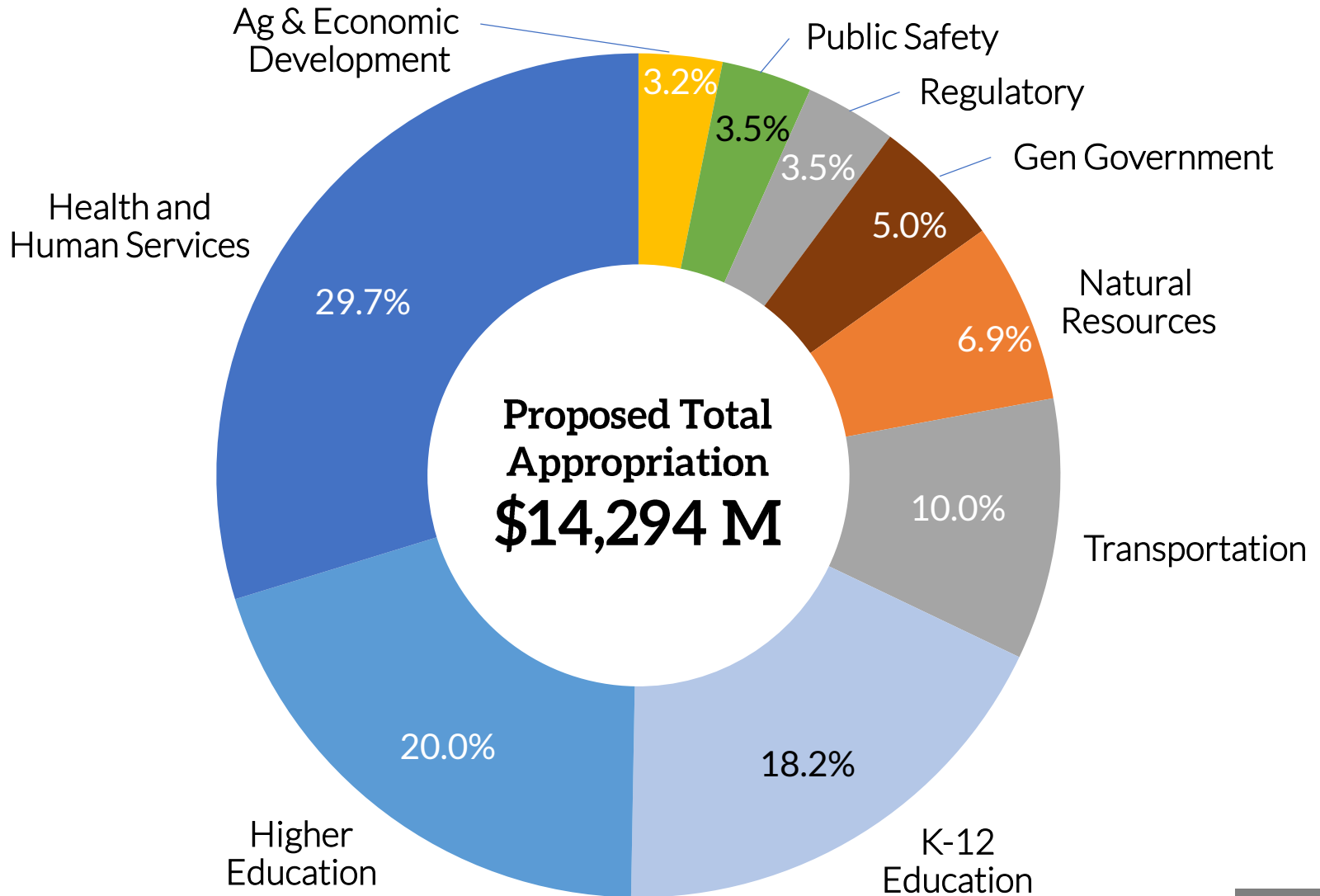
## SOURCES OF FUNDING

**\$14.3 B**

## EXPENDITURES BY TYPE

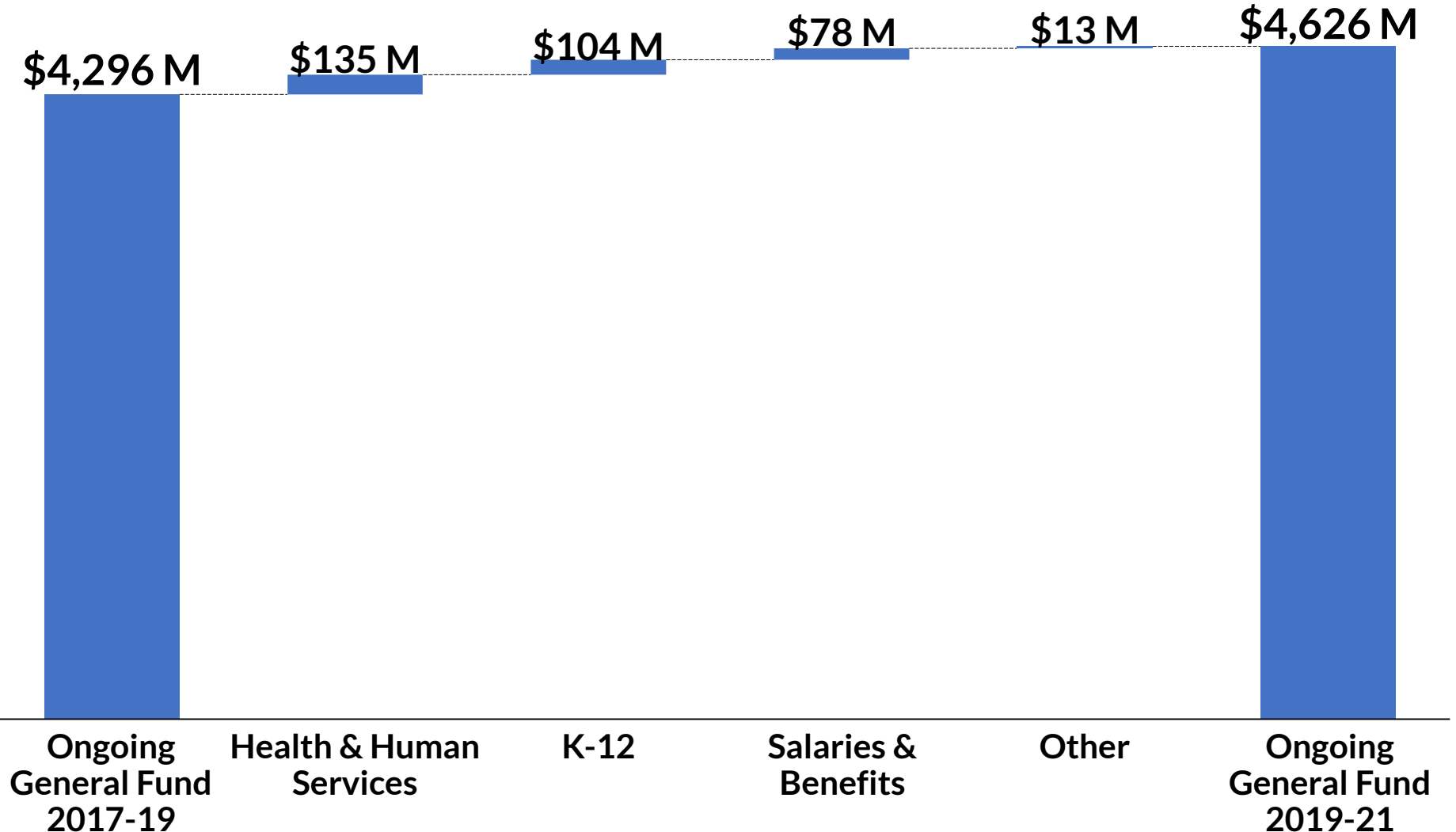


# TOTAL 2019-21 APPROPRIATIONS



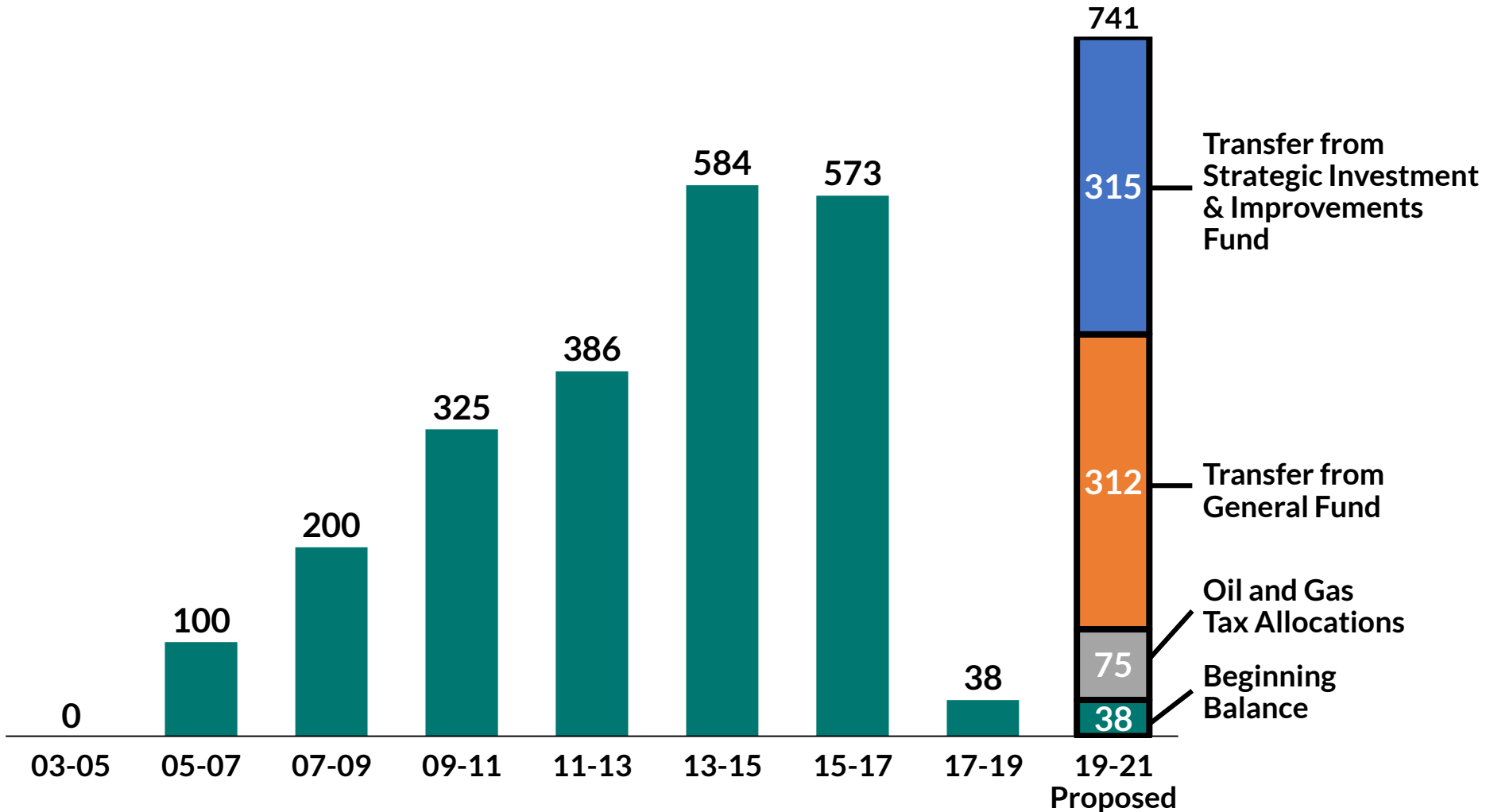


# AREAS OF INCREASED ONGOING GENERAL FUND APPROPRIATION



2019-21 Changes in Ongoing General Fund spending

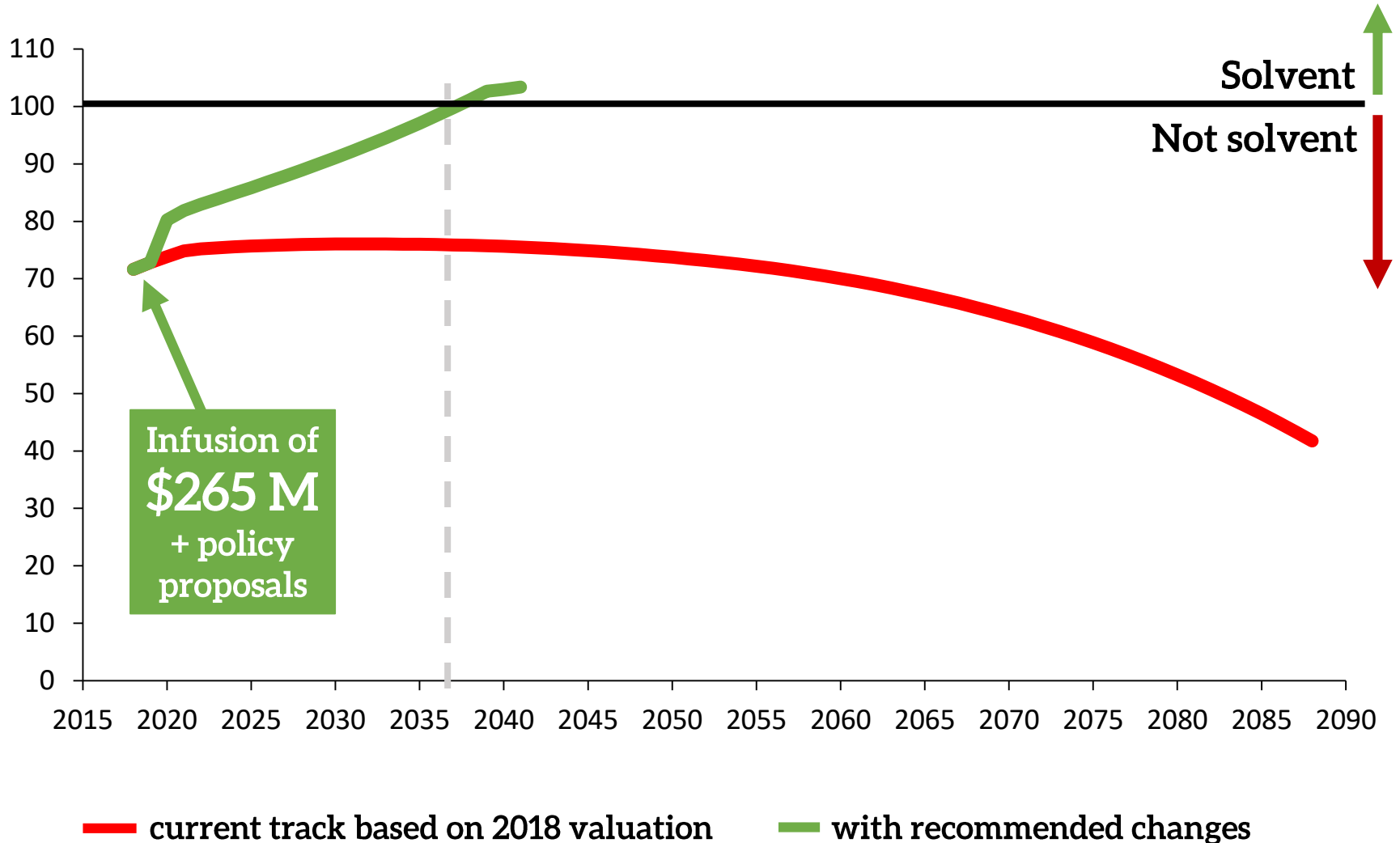
# REPLENISHING RAINY DAY SAVINGS



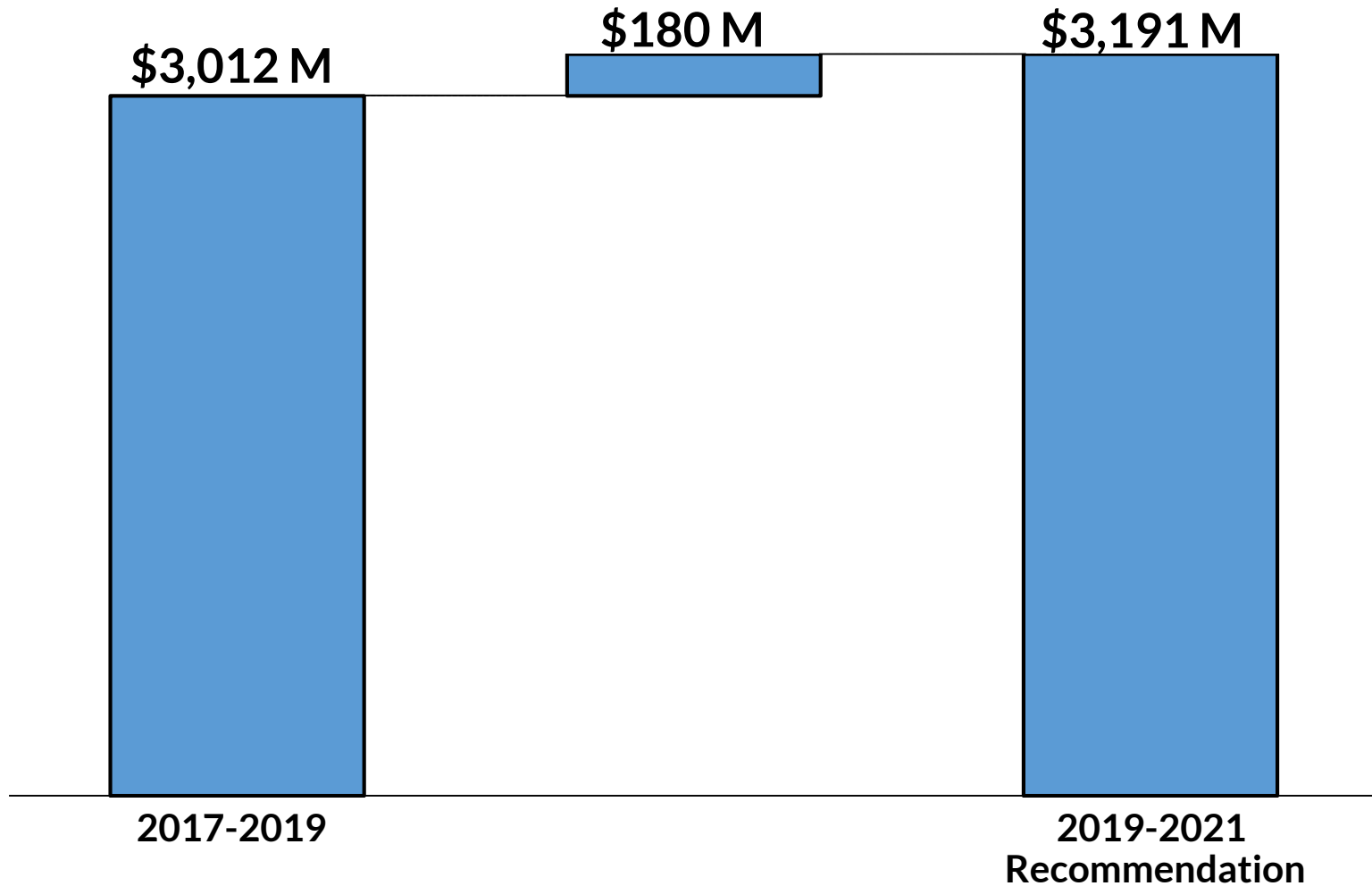
## Budget Stabilization Fund

Balance at the beginning of the biennium (\$ millions)

# \$1 BILLION IN UNFUNDED PENSION LIABILITIES DEMANDS ACTION

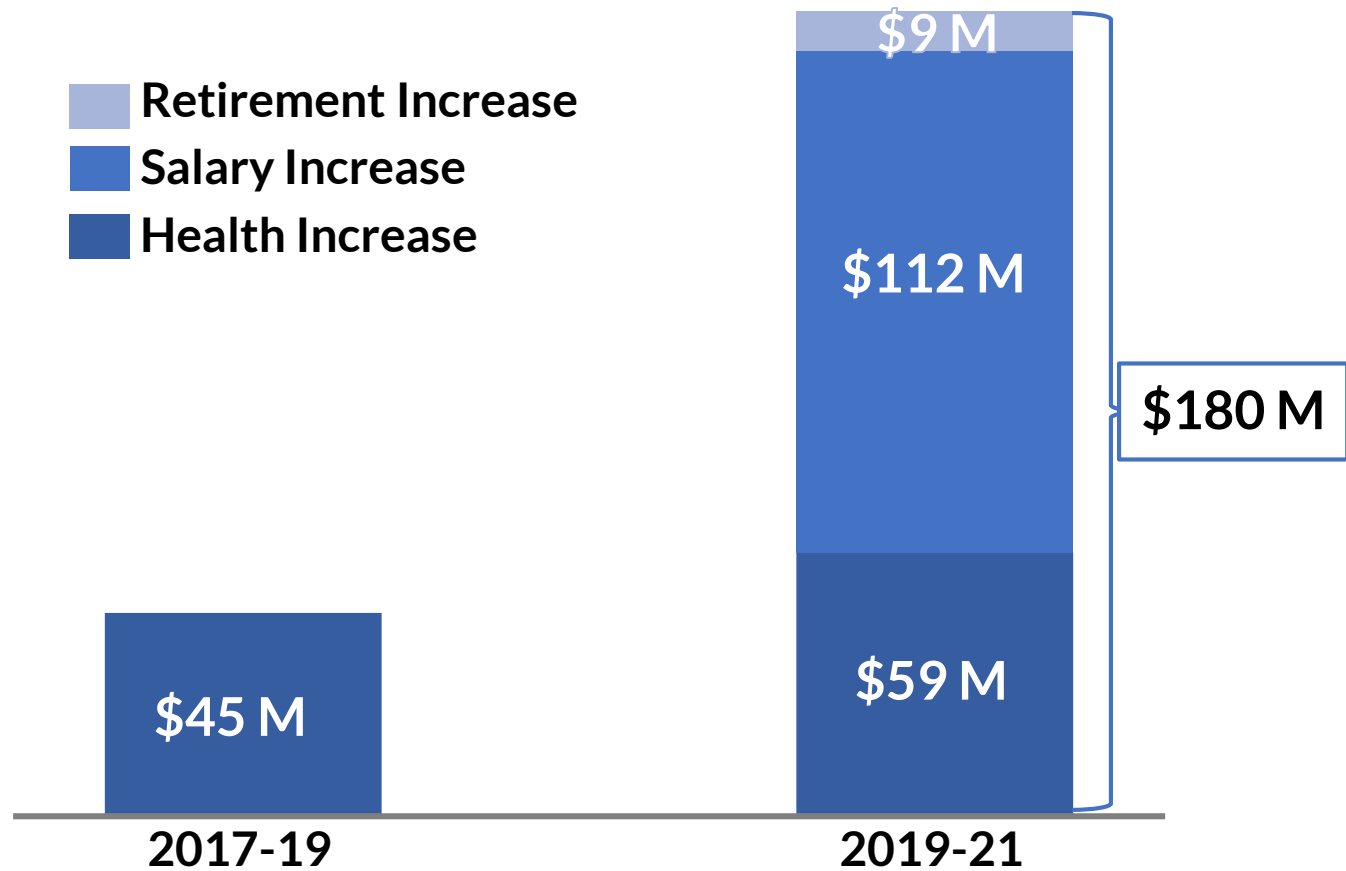


# COMPENSATION GROWTH FOR TEAM ND



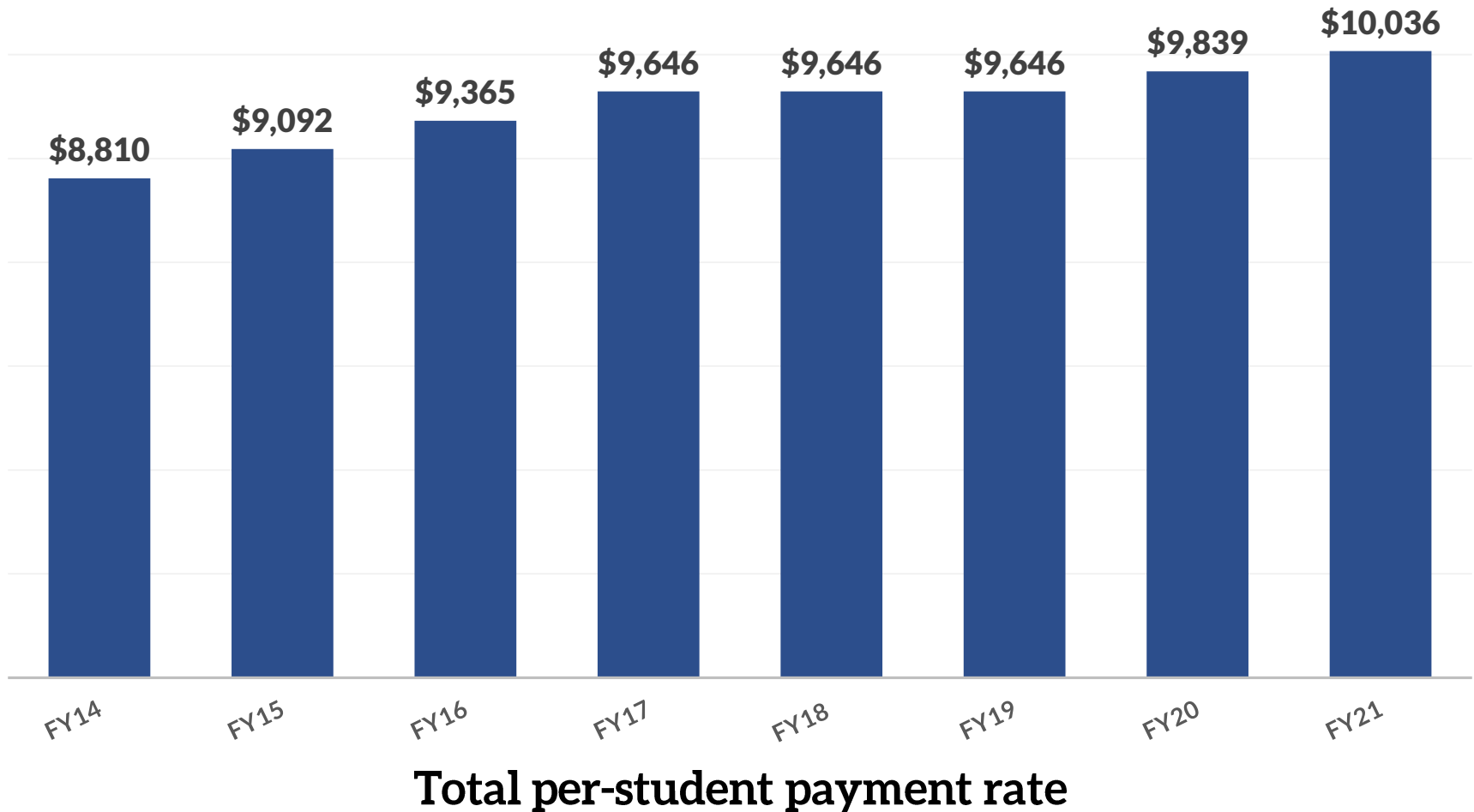
**Salaries & Benefits for State Team Members**

# STATE TEAM MEMBER COMPENSATION

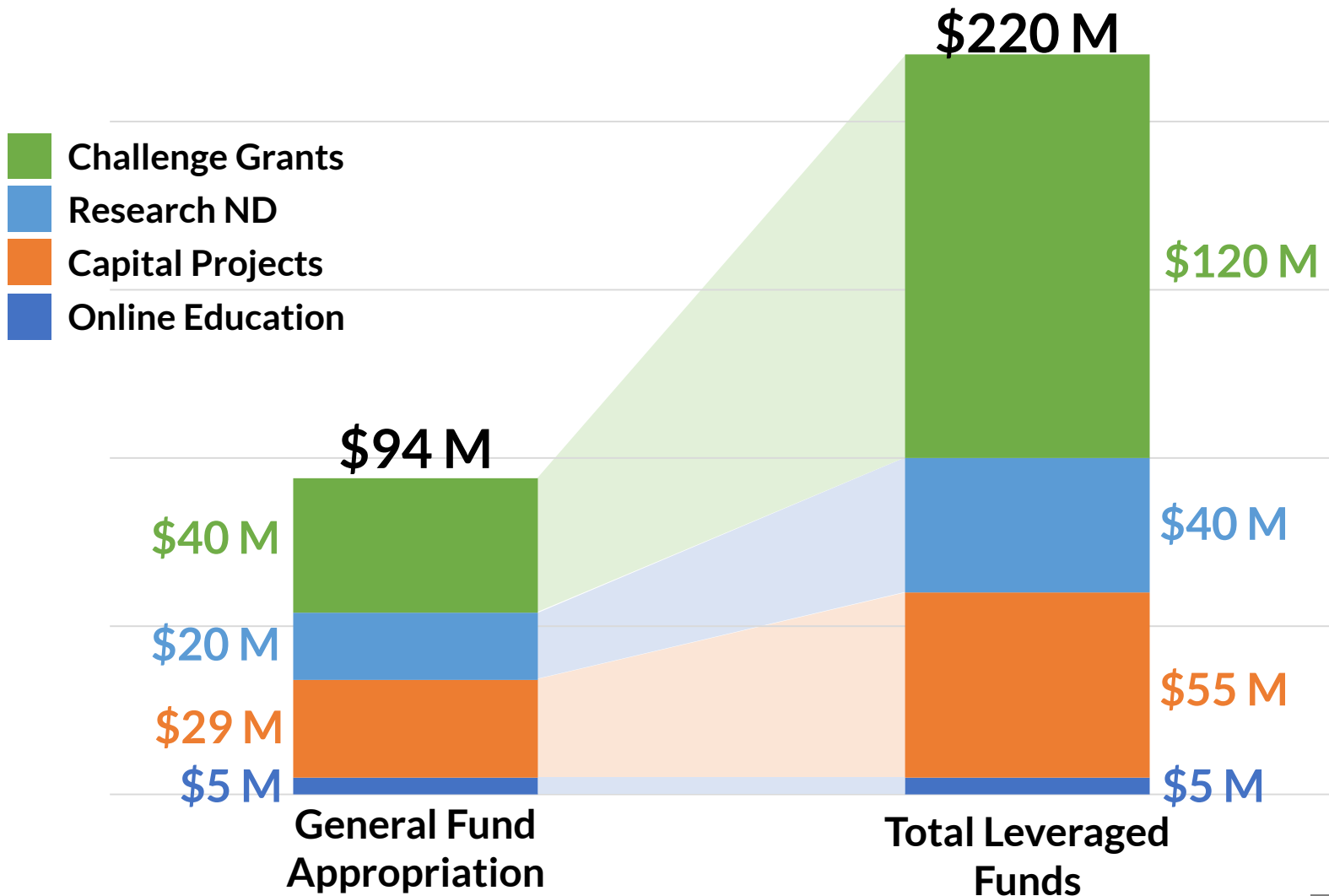


Compensation Increases

# INCREASING INVESTMENT IN STUDENTS AND TEACHERS



# AMPLIFY PUBLIC INVESTMENT WITH PRIVATE PARTNERSHIP



# INVESTING IN BEHAVIORAL HEALTH

## Behavioral Health Supports

Medicaid Community-Based Supports	\$2.6 M
Behavioral Health Crisis Services	\$4.3 M
Free Through Recovery Expansion	\$4.5 M
SUD Voucher Expansion	\$3.1 M
DOCR Treatment Increase	\$2.6 M
Other Investments	\$1.9 M
<b>ADDITIONAL GENERAL FUND</b>	<b>\$19.1 M</b>



# INVESTING IN PRIORITY INFRASTRUCTURE

## Infrastructure Projects

Roads	\$815 M
Water	\$464 M
Airports & UAS	\$25 M
Agency technology & systems	\$174 M
Housing Incentive Fund	\$20 M
International Peace Garden	\$5 M
<b>TOTAL</b>	<b>\$1,503 M</b>

# LEGACY PROJECTS

Project	Investment	Leveraged
National Guard Camp Grafton Range Expansion	\$15 M	\$30 M
Higher Education Challenge Grants	\$40 M	\$120 M
Behavioral Health State Hospital and Clinic	\$35 M	\$35 M
Career Academy Incentives	\$30 M	\$60 M
Research ND	\$20 M	\$40 M
UAS Infrastructure Statewide Network	\$30 M	\$30 M +
Infrastructure Revolving Loan Fund	\$55 M	\$370 M
K-12 School Construction Loan Fund Expansion	\$25 M	\$165 M
Theodore Roosevelt Presidential Library	\$50 M	\$150 M
<b>TOTAL</b>	<b>\$300 M</b>	<b>\$1,000 M +</b>