

**UNIFORM NOTICE OF TRANSACTION
NOTICE OF SALE OF SECURITIES PURSUANT TO ACCREDITED
INVESTOR EXEMPTION, SECTION 10-04-06, N.D.C.C.**

1. CONTACT PERSON

Name		Title
Address		
City	State/Province	ZIP/Postal Code
Email Address		Telephone Number

2. ISSUER OF SECURITIES

Name		Telephone Number
Address		
City	State/Province	ZIP/Postal Code

3. FORM OF ORGANIZATION (Check one)

<input type="checkbox"/> Corporation	<input type="checkbox"/> Unincorporated Association	<input type="checkbox"/> Limited Liability Company	<input type="checkbox"/> Limited Partnership
<input type="checkbox"/> Other (Specify)			

4. OFFICERS AND DIRECTORS (or persons acting in a similar capacity)

5. DESCRIPTION OF THIS OFFERING

Title or class of security to be offered for sale:	Total dollar amount of security to be sold in all jurisdictions:	Price per share or other unit of each security to be offered for sale:

6. DESCRIPTION OF BUSINESS

7. Is there a BROKER-DEALER who has solicited or intends to solicit purchasers in this state?

Yes-provide name and address below:		No
Name		
Address		
City	State/Province	ZIP/Postal Code

8. **Date of FIRST SALE in this Offering** OR **FIRST SALE Yet to Occur**

9. Include with this notice form the general announcement, if applicable.

10. A \$100 filing fee must be paid electronically through the filing portal at time of the application submission. A \$250 filing fee must be paid if the application submission occurs more than 15 days after the first sale.

Signature and Submission

By submitting this application, the undersigned affirms that this application has been filed on behalf of, and with the authority of the issuer. The undersigned and the issuer represent that the information submitted is current, true, and complete.

The undersigned, on behalf of the issuer, irrevocably appoints the North Dakota Securities Commissioner as the issuer's agent for service of process, and agrees that the Securities Commissioner may accept service on its behalf, of any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the securities laws and rules of the state of North Dakota, and further agrees that such service may be made by registered or certified mail. The undersigned, on behalf of the issuer, does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the State of North Dakota. It is requested that a copy of any notice, process, or pleading served hereunder be mailed to:

Name
Address

By filing this Notice of Transaction, the Issuer of these securities hereby represents that:

- (1) Sales of securities shall be made only to accredited investors as defined in 17 CFR 230.501(a).
- (2) The issuer is not an issuer in the development stage that either has no specific business plan or purpose or has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies, or other entity or person.
- (3) The Issuer reasonably believes that all purchasers are purchasing for investment and not with the view to or for sale in connection with a distribution of the security. Any resale of a security sold in reliance on this exemption within 12 months of sale, except a resale to an accredited investor or pursuant to a registration statement effective under applicable state securities law, shall be presumed to be with a view to distribution and not for investment. Securities issued under this exemption may only be resold pursuant to registration or an exemption under applicable state securities law.

Issuer	
Signature	Date
Name	Title