



INFORMATIONAL SHEET FOR ANNEXATIONS
 NORTH DAKOTA DEPARTMENT OF PUBLIC INSTRUCTION
 SCHOOL FINANCE AND ORGANIZATION
 SFN 18858 (10-15)

To be completed by the County Superintendent of Schools and submitted as evidence at the County Hearing

<input type="checkbox"/> Regular Annexation <input type="checkbox"/> Annexation involving an Exchange of Property	Petitioner to Contact		
	Mailing Address		
	City	State	Zip Code
County Hearing Date	Telephone		

The County Superintendent should fill out this Informational Sheet with any relevant information. The County Superintendent need not fill in certain parts of the Informational Sheet if the information would not be relevant to the determination whether to approve or disapprove the annexation. This Informational Sheet must be offered by the County Superintendent as evidence at the county hearing, therefore the County Superintendent should be confident the information provided is correct. This form does not need to be included in the packet of information provided to the State Board by the County Committee.

If this annexation involves an exchange of property, state whether the following requirements of NDCC section 15.1-12-02 are met:		
1. Does the signer of the petition reside upon the property sought to be annexed?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2. Has the approval of one qualified elector from each residence within the property to be annexed been obtained?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
3. Does the owner of the property in the adjacent district agree to the exchange of property?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
4. Is the difference in taxable valuation of the properties involved in the exchange, \$1000 or less?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
5. Is each property involved in the exchange contiguous to the school district to which it would be annexed?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

	Petitioners' School District:	Other School District:
A. Value of School Property		
1. Sites	\$	\$
2. Buildings	\$	\$
3. Equipment	\$	\$
B. 1. Outstanding Bonded Indebtedness	\$	\$
2. Other Outstanding Indebtedness	\$	\$

C 1. Mill Levies		
Fund Group I - General Fund	Petitioners' School District:	Other School District:
General Fund – District Property Tax		
High School Tuition Levy		
High School Transportation Levy		
Judgment Levy		
Asbestos Levy		
Technology Levy		
Remodeling Levy		
Alternative Education Program Levy		

Fund Group 2 – Special Reserve

Special Reserve Levy		
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Fund Group 3 – Capital Projects

Building Fund Levy		
Special Assessments Fund Levy		

Fund Group 4 – Debt Service

Sinking & Interest Fund Levy		
Asbestos Bonding Levy		
Judgment Bonding Levy		
Remodeling Bonding Levy		
Alternative Ed Program Bonding Levy		
HVAC Levy		
TOTAL LEVIES		

C 2. The levies for bonded indebtedness to which the petitioned property will be subjected, or from which the petitioned property will be exempted, as provided in NDCC section 15.1-12-08, if the annexation is approved. (Include here a statement addressing what taxes will apply to the petitioned property if the annexation is approved. For example, will the petitioners be responsible for paying all taxes in the district attached to and no taxes in the district detached from, or will the petitioners continue to be responsible for payment on the bonded debt of the district detached from in addition to all the taxes in the district attached to, etc.? Consider NDCC section 15.1-12-08.)

	Petitioners' School District:	Other School District:
D. 1. Current Taxable Valuation	\$	\$
2. Taxable Valuation of Petitioned Property (Number of Sections or Acres: _____)	\$	
3. Taxable Valuation of Property to be Exchanged, if any		\$
4. Taxable Valuation, If Approved	\$	\$
E. 1. Number of Sections in the Districts		
2. Geographical Features		
3. Boundaries		

F. Students Attending School (i.e., Enrollment):	Petitioners' School District:	Other School District:
Kindergarten		
Elementary (grades 1-6)		
Junior High (grades 7-8)		
High School (grades 9-12)		
Total Enrollment		

G. School Buildings:

1. Name, Location (what town?), and Grade Levels Offered		
2. Condition		
3. Distance Students Living in Petitioned Area would have to Travel to Attend Schools		

H. Location and Condition of:

1. Roads		
2. Highways		
3. Natural Barriers		

I. 1. Names and ages of all children residing on the property to be annexed (by family):

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I. 2. Conditions affecting the welfare of students residing on the property to be annexed:

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Petitioners' School District:

Other School District:

J. Boundaries of other Governmental Entities

K. Educational needs of communities in each affected district:

L. Potential savings in:

1. Transportation services

2. Administrative services

J. Boundaries of other Governmental Entities		
K. Educational needs of communities in each affected district:		
L. Potential savings in:		
1. Transportation services		
2. Administrative services		

Petitioners' School District:	Other School District:
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<p>M. Change in disparity in per student valuation:</p> <p>1. Current per student valuation (Current Taxable Valuation divided by Enrollment)</p>	<div style="border: 1px solid black; padding: 10px; margin: 0 auto; width: 80%;"> <p>Difference:</p> <p>\$ _____</p> </div> <p style="margin-top: 10px;">\$ _____</p>
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<p>2. There are _____ children in the area sought to be annexed, _____ of whom are ages 4-17.</p>	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center; border-bottom: 1px solid black;">Taxable valuation , if approved</td> <td style="text-align: center; vertical-align: middle;">=</td> <td style="text-align: center;">Per student valuation if approved</td> </tr> <tr> <td style="text-align: center; border-bottom: 1px solid black;">Enrollment, if approved</td> <td></td> <td></td> </tr> </table> <p style="text-align: center; margin-top: 20px;">Use the above formula to determine the per student valuation, if approved, for each school district:</p> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black;"><u>Petitioners School District:</u></td> <td style="width: 50%; border-bottom: 1px solid black;"><u>Other School District:</u></td> </tr> <tr> <td style="text-align: center; padding-top: 10px;"> _____ = _____ _____ - _____ (Per student valuation, if approved) </td> <td style="text-align: center; padding-top: 10px;"> _____ = _____ _____ + _____ (Per student valuation, if approved) </td> </tr> </table>	Taxable valuation , if approved	=	Per student valuation if approved	Enrollment, if approved			<u>Petitioners School District:</u>	<u>Other School District:</u>	_____ = _____ _____ - _____ (Per student valuation, if approved)	_____ = _____ _____ + _____ (Per student valuation, if approved)
Taxable valuation , if approved	=	Per student valuation if approved									
Enrollment, if approved											
<u>Petitioners School District:</u>	<u>Other School District:</u>										
_____ = _____ _____ - _____ (Per student valuation, if approved)	_____ = _____ _____ + _____ (Per student valuation, if approved)										

<p>3. Per student valuation, if approved (resulting from computations above, right)</p>	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center; padding-right: 20px;">\$ _____</td> <td style="text-align: center;"> <div style="border: 1px solid black; padding: 5px; margin: 0 auto; width: 80%;"> <p>Difference:</p> <p>\$ _____</p> </div> </td> <td style="text-align: center; padding-left: 20px;">\$ _____</td> </tr> </table>	\$ _____	<div style="border: 1px solid black; padding: 5px; margin: 0 auto; width: 80%;"> <p>Difference:</p> <p>\$ _____</p> </div>	\$ _____
\$ _____	<div style="border: 1px solid black; padding: 5px; margin: 0 auto; width: 80%;"> <p>Difference:</p> <p>\$ _____</p> </div>	\$ _____		

<p>4. Approval of the annexation will result in an increase/decrease (cross out one) in the <u>difference</u> in per student valuation by:</p>	<p>\$ _____</p>
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<p>5. Petitioned property's per student valuation</p>	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="text-align: center; border-bottom: 1px solid black;">Taxable valuation of petitioned property</td> <td style="text-align: center; vertical-align: middle;">=</td> <td style="text-align: center;">Per student valuation of petitioned property</td> </tr> <tr> <td style="text-align: center; border-bottom: 1px solid black;">Number of students, ages 4-17 living on petitioned property</td> <td></td> <td></td> </tr> <tr> <td style="text-align: center; padding-top: 10px;">_____</td> <td style="text-align: center; vertical-align: middle;">=</td> <td style="text-align: center; padding-top: 10px;">_____</td> </tr> </table>	Taxable valuation of petitioned property	=	Per student valuation of petitioned property	Number of students, ages 4-17 living on petitioned property			_____	=	_____
Taxable valuation of petitioned property	=	Per student valuation of petitioned property								
Number of students, ages 4-17 living on petitioned property										
_____	=	_____								

<p>N. Potential to equalize or increase the educational opportunities for students in each affected district</p>	
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O. All other Relevant Factors: