

***Financial Literacy Content Standards
Review Committee
February 6, 2025
Meeting Minutes***

Thursday, February 6, 2025

8:30 AM – 9:30 AM

Microsoft TEAMS Virtual Meeting

Meeting Convened: 8:30 AM

Meeting Adjourned: 9:30 AM

Attendance – Financial Literacy Content Standard Review Committee Members

- Timothy Hetland
- Bethany Higdem
- Sarah Rooney

Attendance – Facilitator and NDDPI Staff Members

- Davonne Eldredge, Assistant Director, NDDPI

Welcome and Review of Standards Work

Davonne Eldredge welcomed the Financial Literacy Content Standards Review Committee members. She reviewed the standards process and work completed thus far by the standards writing committee. The roles and responsibilities of the review committee were reviewed, and the agenda for the day was previewed.

Review of the Introduction

Ms. Eldredge led the group through a review of the introduction. The committee members provided feedback, which was recorded in the meeting transcript and in notes that were transferred onto the feedback form for the writing committee.

Review of the Financial Awareness Category, Sub-Categories, and Standards

Ms. Eldredge led the group by reviewing the standards within the Financial Awareness category and sub-categories. Committee members reviewed the content of each standard and clarification and provided feedback for the committee. Progression of skills was reviewed using the progressions at the end of the standards document. All feedback was recorded in the meeting transcript and in notes that were transferred onto the feedback form for the writing committee.

Review of the Money Management Category, Sub-Categories, and Standards

Ms. Eldredge led the group by reviewing the standards within the Money Management category and sub-categories. Committee members reviewed the content of each standard and clarification and provided feedback for the committee. Progression of skills was reviewed using the progressions at the end of the standards document. All feedback was recorded in the meeting transcript and in notes that were transferred onto the feedback form for the writing committee.

Review of the Risk Management Category, Sub-Categories, and Standards

Ms. Eldredge led the group by reviewing the standards within the Risk Management category and sub-categories. Committee members reviewed the content of each standard and clarification and provided feedback for the committee. Progression of skills was reviewed using the progressions at the end of the standards document. All feedback was recorded in the meeting transcript and in notes that were transferred onto the feedback form for the writing committee.

Review of the Glossary

Ms. Eldredge led the group through a review of the glossary. Committee members reviewed the terms and definitions included and provided feedback for the committee. All feedback was recorded in the meeting transcript and in notes that were transferred onto the feedback form for the writing committee.

Review of the Appendices

Ms. Eldredge led the group through a review of the appendices. Committee members reviewed the content of Appendix A and provided feedback for the committee. All feedback was recorded in the meeting transcript and in notes that were transferred onto the feedback form for the writing committee.

Review and Next Steps

The notes regarding the committee's feedback will be sent to the committee members for review. This feedback, along with input from the public comments, will then be provided to the standards writing committee when that committee meets again in March. Committee members were thanked for their participation in the standards process.

The meeting adjourned at 9:30 AM.