

**North Dakota Financial Literacy Content Standards
Writing Committee
December 11-12, 2024**

North Dakota Heritage Center

AGENDA

Day 1: December 11, 2024

Meeting Facilitators: Davonne Eldredge, NDDPI

Lance Hill, Bank of North Dakota

Jocelyn Schneider, Bank of North Dakota

Meeting Objective: Prepare the first draft of standards for public review and comment

- Task 1: Review Previous Work
- Task 2: Write Standards and Clarifications
- Task 3: Check Vertical and Horizontal Alignment of Standards
- Task 4: Vote to Release First Draft for Public Comment

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- 8:15 am Registration and networking
 - 8:30 am Recap from October meeting and review of December agenda
 - 8:45 am Review Previous Work
 - Review definitions
 - Review concepts and goals
 - Review sub-concepts
 - 9:30 am Break into small groups to review and complete standards and clarifications for **Financial Awareness**
 - 10:00 am Whole group discussion of standards and clarifications for **Financial Awareness**
 - 10:30 am Break
 - 10:45 am Vertical alignment of standards for **Financial Awareness**; analysis of skill progressions (Whole Group)
 - 11:45 am Lunch on your own

Day 1: December 11, 2024 (continued)

- 12:30 pm Break into small groups to write and review standards and clarifications for **Risk Management**
- 1:30 pm Whole group discussion of the standards and clarifications for **Risk Management**
- 2:00 pm Break
- 2:30 pm Vertical alignment of standards for **Risk Management**; analysis of skill progressions (Whole Group)
- 3:15 pm Break into small groups to write and review standards and clarification for **Money Management**
- 4:00 pm Review progress made thus far and discuss tasks remaining for Day 2
- 4:30 pm Adjourn

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Day 2: December 12, 2024

- 8:15 am Networking with colleagues
- 8:30 am Welcome back and announcements
- 8:45 am Review Day 2 agenda and task assignments
- 9:00 am Continue writing standards and clarifications for **Money Management**
- 10:15 am Progress check on the status of work writing standards and clarifications for **Money Management**
- 10:30 am Break
- 10:45 am Discussion of standards for **Money Management**
- 11:30 am Lunch on your own
- 12:15 pm Vertical alignment of standards for **Money Management**; analysis of skill progressions (Whole Group)
- 2:00 pm Break
- 2:20 pm Whole group discussion regarding connections of new standards to existing standards in other disciplines
- 3:00 pm Review alignment and progression of skills in standards
- 3:30 pm Vote for Public Release of First Draft Content
- Convene the whole committee to finalize the content of the first draft of the standards and vote on releasing it for public review and comment
- 4:00 pm Review work completed and discuss the next steps
- 4:30 pm Adjourn