

***Financial Literacy Content Standards  
Writing Committee  
Meeting Minutes  
March 10-11, 2025***

**Monday, March 10, 2025**

8:15 AM – 3:30 PM

North Dakota Heritage Center

Meeting Convened: 8:15 AM

Meeting Adjourned: 3:30 PM

**Attendance – Financial Literacy Content Standard Writing Committee Members**

- |                    |                   |
|--------------------|-------------------|
| • Autumn Bennett   | • Aaron Rudebusch |
| • Vanessa DeCoteau | • Nicole Seyfried |
| • Linda Gabbert    | • Chelsey Shutske |
| • Andrew Klein     | • Kayla Werre     |
| • Wyatt Nagel      |                   |

**Attendance – NDDPI, NDCTE, and Bank of North Dakota Members**

- |  |                           |
|--|---------------------------|
| • Davonne Eldredge, Facilitator, NDDPI | • Joycelyn Schneider, BND |
| • Jessica DeVaal, NDCTE                | • Kate Waechter, NDDPI    |

**Review of December Meeting and Preview Agenda**

Davonne Eldredge welcomed the Financial Literacy Content Standards Writing Committee members and reviewed work completed in the October meeting. The agenda for the March meeting was previewed.

**Discuss Rollout of Standards once Approved**

Kate Waechter discussed the plans for rolling out the new standards to teachers once completed and approved. The committee was asked to consider potential venues to share the standards. The creation of an Education Hub course on the new standards was discussed. Committee members were asked to consider assisting with this work.

**Review of Public Comment**

The committee broke into small groups to review the feedback provided in public comment. Committee members read and discussed the feedback. Actions taken and reasons for those actions were recorded in the TEAM file.

**Review of Review Committee Feedback**

The committee broke into small groups to review the feedback provided by the review committee. Committee members read and discussed the feedback. Actions taken and reasons for those actions were recorded in the TEAM file.

**Revisions to Standards**

The small groups discussed potential revisions to the standards based on the feedback received by the public comment and review committee. Revisions were noted in the TEAM file.

**Discuss Revisions to Standards**

The whole committee discussed the revisions the smaller groups made to the standards. Additional changes resulting from the discussion were noted in the TEAM file.

**Review Alignment of Standards**

The whole group reviewed the vertical alignment of the standards as documented in the progressions area. Revisions to the alignment were noted in the TEAM file.

**Review Introduction, Appendices, and Glossary**

The group reviewed the introduction, appendices, and glossary and the feedback on those portions of the document. Revisions to the standards were noted in the TEAM file.

**Reflections on Day 1 and Planning for Day 2**

Ms. Eldredge reviewed the work completed throughout the day and outlined the tasks remaining for Tuesday.

The meeting adjourned at 3:30 PM.

**Tuesday, March 11, 2025**

8:15 AM – 3:30 PM

North Dakota Heritage Center

Meeting Convened: 8:15 AM

Meeting Adjourned: 3:30 PM

**Attendance – Financial Literacy Content Standard Writing Committee Members**

- |                    |                   |
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| • Autumn Bennett   | • Aaron Rudebusch |
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**Attendance – NDDPI, NDCTE, and Bank of North Dakota Members**

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| • Davonne Eldredge, Facilitator, NDDPI | • Joycelyn Schneider, BND |
| • Jessica DeVaal, NDCTE                |                           |

**Welcome Back and Announcements**

Davonne Eldredge welcomed the group back and previewed the agenda for the day.

**Reflections on Day 1**

Mrs. Eldredge reviewed the list of tasks remaining to prepare the second draft of the standards.

**Review the Connections to Other Disciplines**

The committee reviewed the connections to standards in other disciplines that contain concepts similar to those in the financial literacy standards. Based on the feedback received, revisions were made to the related standards. Work was noted in the TEAM file.

**Revise the Clarifications of the Standards**

The committee met in small groups to revise the clarifications for the standards to add related standards from other disciplines and add topics or clarifications based on feedback. Revisions were noted in the TEAM file.

**Discuss Revisions to Clarifications**

The whole group met to share the revisions made to the standard clarifications. Work was noted in the TEAM file.

**Disciplinary Literacy**

The committee examined the disciplinary literacy documents and discussed how disciplinary literacy was addressed in the financial literacy standards. They added skills and referenced ways disciplinary literacy was addressed in each category. Work was documented in the TEAM file.

**Review of the Standards**

The committee reviewed the standards and clarifications individually to determine if further revisions were needed. After reviewing them, the committee determined that revisions were needed. The revisions made were documented in the TEAM file.

**Review Vertical Alignment**

The group reviewed the vertical alignment and adjusted it based on the revisions made to the standards, which were noted in the TEAM file.

**Review of the Glossary**

The committee reviewed the glossary terms and definitions. Revisions were noted in the TEAM file.

**Review of the Standards Documents**

The committee reviewed the standards document and the connections to disciplines to ensure all revisions were made in all areas. Edits were noted in the TEAM file.

**Vote for Public Release of Second Draft**

The group was asked to review the work that had been completed. The committee voted unanimously to release the content of the second draft for public comment.

**Reflections on Day 2 and Planning for the April Meeting**

Mrs. Eldredge reviewed the work completed during the March meeting. The committee revised the standards based on the feedback received from the public comment and review committee. They created resources to accompany the standards document and voted unanimously to send the revised version of the standards to public comment.

The next steps in the process were reviewed. When the committee next meets, the public comment on the second draft will be reviewed. The standards will be revised and further aligned vertically and horizontally. Based on the feedback received, the standards components will be reviewed. Committee members were thanked for their work. The meeting adjourned at 3:30 PM.