



Enter name of estate or trust

FEIN

**Schedule BI Beneficiary information**

**All estates and trusts must complete this schedule**

- Complete Columns 1 through 4 for EVERY beneficiary
- Complete Column 5 only if beneficiary is a nonresident individual
- If applicable, complete Column 6 or Column 7 for nonresident individual beneficiary only

All Beneficiaries					
Beneficiary	Column 1			Column 2	Column 3
	Name and address of beneficiary			Social Security Number/FEIN	Type of entity (See instructions)
<b>A</b>	Name _____				
	Address _____	State _____	Zip Code _____		
<b>B</b>	Name _____				
	Address _____	State _____	Zip Code _____		
<b>C</b>	Name _____				
	Address _____	State _____	Zip Code _____		
<b>D</b>	Name _____				
	Address _____	State _____	Zip Code _____		

Beneficiary	All Beneficiaries <i>Complete this column for ALL beneficiaries</i>	Nonresident Individual Beneficiaries Only <i>Important: Columns 5 through 7 are for nonresident individual beneficiaries only.</i>			
	Column 4	Column 5	Column 6		Column 7
	Federal distributive share of income (loss)	North Dakota distributive share of income (loss)	North Dakota income tax withheld (4.86%)	Form PWA	North Dakota composite income tax (4.86%)
<b>A</b>				<input type="radio"/>	
<b>B</b>				<input type="radio"/>	
<b>C</b>				<input type="radio"/>	
<b>D</b>				<input type="radio"/>	
<b>1</b> Total for <b>Column 4</b> . . . . . <b>1</b>					
<b>2</b> Total for <b>Column 5</b> . . . . . <b>2</b>					
<b>3</b> Total for <b>Column 6</b> . Enter this amount on Form 38, page 1, line 5 . . . . . <b>3</b>					
<b>4</b> Total for <b>Column 7</b> . Enter this amount on Form 38, page 1, line 6 . . . . . <b>4</b>					

**Schedule CR Credit for income tax paid to another state (resident estate or trust only)**

- Fiduciary's share of total income. Enter amount from Tax Computation Schedule, Part 2, line 11, Column A . . . . . **1** \_\_\_\_\_
- Portion of amount on line 1 that has its source in the other state (See instructions) . . . . . **2** \_\_\_\_\_
- Credit ratio. Divide line 2 by line 1 and round to the nearest four decimal places . . . . . **3** \_\_\_\_\_
- Tax on fiduciary's North Dakota taxable income from Form 38, page 1, line 1 . . . . . **4** \_\_\_\_\_
- Multiply line 3 by line 4 . . . . . **5** \_\_\_\_\_
- Amount of income tax paid to the other state (See instructions) . . . . . **6** \_\_\_\_\_
- Credit for income tax paid to another state. Enter lesser of line 5 or line 6. Enter this amount on page 1, line 2 . . . . . **7** \_\_\_\_\_

**Important: Attach a copy of the income tax return filed with the other state**