Enter name of estate or trust | FEIN

Schedule BI Beneficiary information

All estates and trusts must complete this schedule. Complete Columns 1 through 4 for all beneficiaries. Complete Column 5 for a nonresident beneficiary. If applicable, complete Column 6 or Column 7 for a nonresident beneficiary. See instructions for the definition of a "nonresident beneficiary," which includes entities other than individuals for tax years 2014 and after.

	All Beneficiaries		
	Column 1	Column 2	Column 3
Beneficiary	Name and address of beneficiary *If additional lines are needed, attach additional pages*	Social Security Number/FEIN	Type of entity *(See instructions)*
A	Name Address State Zip Code		
B	Name Address State Zip Code		
C	Name Address State Zip Code		
D	Name Address State Zip Code		

	All Beneficiaries *Complete Column 4 for ALL beneficiaries*	Nonresident Beneficiaries Only *Important: Columns 5 through 7 are for a NONRESIDENT BENEFICIARY only. See instructions for which beneficiaries to include in Columns 5, 6, and 7.*			
	Column 4	Column 5	Column 6		Column 7
Beneficiary	Federal distributive share of income (loss)	North Dakota distributive share of income (loss)	North Dakota income tax withheld (3.22%)	Form PWA or Form PWE *(Attach copy)*	North Dakota composite income tax (3.22%)
A				○	
B				○	
C				○	
D				○	

1 Total for **Column 4** 1

2 Total for **Column 5** 2

3 Total for **Column 6.** Enter this amount on Form 38, page 1, line 5 3

4 Total for **Column 7.** Enter this amount on Form 38, page 1, line 6 4

Schedule CR Credit for income tax paid to another state (resident estate or trust only)

1 Fiduciary's share of total income from page 2, Tax Computation Schedule, Part 2, line 11, Column A ▶ 1

2 Portion of amount on line 1 that has its source in the other state *(See instructions)* ▶ 2

3 Credit ratio. Divide line 2 by line 1 and round to the nearest four decimal places 3

4 Tax on fiduciary's North Dakota taxable income from page 1, line 1 4

5 Multiply line 3 by line 4 ▶ 5

6 Amount of income tax paid to the other state *(See instructions)* ▶ 6

7 Credit for income tax paid to another state. Enter lesser of line 5 or line 6. Enter this amount on page 1, line 2 7

Important: Attach a copy of the income tax return filed with the other state