Form North Dakota Office of State Tax Commissioner

WEB

ND-1 Individual income tax return 2009

Please type or print in black or blue ink.

▶ If a fiscal year filer, enter fiscal year end: *(See page 11)* ____ / ____ / ____

Your name (First, MI, Last name)	Deceased ○	Your social security number
If joint return, spouse's name (First, MI, Last name)	Deceased ○	Spouse's social security number

Mailing address		Apt No.
City	State	Zip code

▶ Fill in if applicable: *(See page 11)* Amended – General ○ Federal NOL ○ Extension ○

A. Filing status used on federal return: *(Fill in only one)*
○ 1. Single
○ 2. Married filing jointly
○ 3. Married filing separately
○ 4. Head of household
○ 5. Qualifying widow(er) with dependent child

▶ Were you required to pay estimated federal income tax for 2009? *(See page 11)* ○ Yes ○ No

B. School district code: *(See page 19)* ____ – ____

C. Income source code: *(See page 11)* ____

▶ MN/MT Reciprocity *(See page 11)* ○ State ____

D. Federal adjusted gross income from line 37 of Form 1040, line 21 of Form 1040A, or line 4 of Form 1040EZ ..... (SX) D ____

1. Federal taxable income from line 43 of Form 1040, line 27 of Form 1040A, or line 6 of Form 1040EZ *(If zero, see page 12 of instructions)* ..... (SS) 1 ____

Additions

2. Lump-sum distribution from Federal Form 4972 ..... (NA) 2 ____

3. Loss from passthrough entity subject to North Dakota's financial institution tax ..... (NB) 3 ____

4. Planned gift or endowment tax credit adjustment to income ..... (NK) 4 ____

5. Total additions. Add lines 2 through 4 ..... 5 ____

6. Add lines 1 and 5 ..... 6 ____

Subtractions

7. Interest from U.S. obligations ..... (SN) 7 ____

8. Net long-term capital gain exclusion *(From worksheet on page 13 of instructions)* ..... (NC) 8 ____

9. Exempt income of an eligible Native American ..... (S4) 9 ____

10. Benefits received from U.S. Railroad Retirement Board ..... (S5) 10 ____

11. Income from passthrough entity subject to North Dakota's financial institution tax ..... (S6) 11 ____

12. National Guard/Reserve member federal active duty pay exclusion *(Attach copy of Title 10 orders)* ..... (NI) 12 ____

13. Nonresident only: Servicemembers Civil Relief Act adjustment *(Attach copy of Form W-2 showing this compensation)* ..... (NJ) 13 ____

14. College SAVE account deduction ..... (AA) 14 ____

15. NEW! Qualified dividend exclusion ..... (AO) 15 ____

16. Total other subtractions *(Attach Schedule ND-1SA)* ..... (AB) 16 ____

17. Total subtractions. Add lines 7 through 16 ..... 17 ____

18. North Dakota taxable income. Subtract line 17 from line 6. **If less than zero, enter 0** ..... (ND) 18 ____

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19. Enter your **North Dakota taxable income** from line 18 of page 1 ..... **19** _____

Tax calculation

20. Tax - If a **full-year resident**, enter amount from Tax Table on page 20 of instructions; however, if you have farm income, see page 13 of instructions; **OR**

If a **full-year nonresident** or **part-year resident**, enter amount from Schedule ND-1NR, line 21 ..... **(SB) 20** _____

Credits

21. Credit for income tax paid to another state *(Attach Schedule ND-1CR)* ..... **(SD) 21** _____

22. Marriage penalty credit for joint filers *(From worksheet on page 14 of instructions)* ..... **(AC) 22** _____

23. Carryover of unused 2007 or 2008 residential/agricultural property tax credit ..... **(AM) 23** _____

24. Carryover of unused 2007 or 2008 commercial property tax credit ..... **(AN) 24** _____

25. Total other tax credits *(Attach Schedule ND-1TC)* ..... **(AE) 25** _____

26. Total credits. Add lines 21 through 25 ..... **26** _____

27. Net tax liability. Subtract line 26 from line 20. ***If less than zero, enter 0*** ..... **(SE) 27** _____

Tax paid

28. North Dakota withholding *(Attach W-2s, 1099s, and/or N.D. K-1s)* ..... **(SF) 28** _____

29. Estimated tax paid on 2009 Forms 400-ES and ND-1EXT plus an overpayment, if any, applied from your 2008 return ..... **(S&) 29** _____

30. Total payments. Add lines 28 and 29 ..... **(AJ) 30** _____

Refund

31. Overpayment - If line 30 is MORE than line 27, subtract line 27 from line 30; otherwise, go to line 35. ***If less than $5.00, enter 0*** ..... **(SG) 31** _____

32. Amount of line 31 that you want applied to your 2010 estimated tax ..... **(SQ) 32** _____

33. Voluntary contribution to: Watchable Wildlife Fund **(SP)** _____ Trees For ND Program Trust Fund **(SW)** _____ **Enter total** ..... **33** _____

34. Refund. Subtract lines 32 and 33 from line 31. ***If less than $5.00, enter 0*** ..... **(SR) 34** _____

To **direct deposit** your refund, complete items a, b, and c. *(See page 15)*

a. Routing number: _____

b. Account number: _____

c. Type of account: ○ Checking ○ Savings

Tax Due

35. Tax due - If line 30 is LESS than line 27, subtract line 30 from line 27. ***If less than $5.00, enter 0*** ..... **(SZ) 35** _____

36. Penalty **(AK)** _____ Interest **(AL)** _____ **Enter total** ..... **36** _____

37. Voluntary contribution to: Watchable Wildlife Fund **(SU)** _____ Trees For ND Program Trust Fund **(SY)** _____ **Enter total** ..... **37** _____

38. Balance due. Add lines 35, 36, 37, and, if applicable, line 39. Pay to: **ND State Tax Commissioner** ..... **38** _____

39. Interest on underpaid estimated tax from Form ND-1UT ..... **(SO) 39** _____

I declare that this return is correct and complete to the best of my knowledge and belief.

Your signature	Date	Phone number (land line)
Spouse's signature	Date	Cell phone number
Paid preparer signature	EIN/SSN/PTIN	Date
Print name of paid preparer		Phone no.

Privacy Act - See inside front cover of booklet.

☐ I authorize the ND Office of State Tax Commissioner to discuss this return with the paid preparer.

This Space Is For Tax Department Use Only

▶ **Attach copy of 2009 federal income tax return**

▶ **Mail to:** State Tax Commissioner, PO Box 5621, Bismarck, ND 58506-5621