



**Schedule 3 Beneficiary information**

**All estates and trusts must complete this schedule**

- Complete Columns 1 through 4 for EVERY beneficiary
- Complete Column 5 if beneficiary is a nonresident individual, estate, or trust
- If applicable, complete Column 6 or Column 7 for nonresident individual beneficiary only

All Beneficiaries				
Beneficiary	Column 1		Column 2	Column 3
	Name and address of beneficiary <i>If additional lines are needed, attach additional pages</i>		Social Security Number/FEIN	Type of entity <i>(See pg. 9 of instr.)</i>
A	Name _____			
	Address _____			
B	Name _____			
	Address _____			
C	Name _____			
	Address _____			
D	Name _____			
	Address _____			

Beneficiary	All Beneficiaries	Nonresident Beneficiaries Only		
		Column 4	Individuals, estates, and trusts	Individuals only
			Column 5	Column 6
	Federal distributive share of income (loss)	North Dakota distributive share of income (loss)	North Dakota income tax withheld (5.54%)	North Dakota composite income tax (5.54%)
A				
B				
C				
D				
<b>1</b>	Total for <b>Column 4</b> . . . . . <b>1</b>			
<b>2</b>	Total for <b>Column 5</b> . . . . . <b>2</b>			
<b>3</b>	Total for <b>Column 6</b> . Enter this amount on Form 38, page 1, line 5 . . . . . <b>3</b>			
<b>4</b>	Total for <b>Column 7</b> . Enter this amount on Form 38, page 1, line 6 . . . . . <b>4</b>			

**Schedule 4 Credit for income tax paid to another state (resident estate or trust only)**

- Fiduciary's share of total income. Enter amount from Part 2, line 11, Column A (of Schedule 1 or Schedule 2) . . . ▶ **1** \_\_\_\_\_
- Portion of amount on line 1 that has its source in the other state *(See instructions)* . . . . . ▶ **2** \_\_\_\_\_
- Credit ratio. Divide line 2 by line 1 and round to the nearest four decimal places . . . . . **3** \_\_\_\_\_
- Tax on fiduciary's North Dakota taxable income from Form 38, page 1, line 1 . . . . . **4** \_\_\_\_\_
- Multiply line 3 by line 4 . . . . . ▶ **5** \_\_\_\_\_
- Amount of income tax paid to the other state *(See instructions)* . . . . . ▶ **6** \_\_\_\_\_
- Credit for income tax paid to another state. Enter lesser of line 5 or line 6. Enter result here and on page 1, line 2 . . . **7** \_\_\_\_\_

**Important: Attach a copy of the income tax return filed with the other state**