

MEMORANDUM

2012-2

TO: ALL PAYROLL/PERSONNEL OFFICERS

NDPERS

PRE-RETIREMENT EDUCATION PROGRAM

October 3, 2012

Please make a copy of the **Invitation/Registration Form** for each employee in your agency to notify him or her of the upcoming **NDPERS Pre-Retirement Education Program** being offered in Grand Forks ND. The program is designed for individuals who have not previously attended a NDPERS Pre-retirement Seminar within the last 5 years, but we also encourage New Employees to attend, it is for ALL ages.

It will be held at the Ramada in Grand Forks from 8:00 a.m. to 5:00 p.m. on October 3, 2012. Registration begins promptly at 7:15 a.m. Cost of attendance is \$20.00 per NDPERS member. Spouses are encouraged to attend at no extra cost. Please see additional details below.

REGISTRATION

The registration form should be sent to NDPERS no later than August 31, 2012. Registration forms received after August 31, 2012 will not be accepted. Payment must accompany the completed registration form. No cash will be accepted! Checks should be made payable to "NDPERS".

This year the maximum attendance is 150 people, (including spouses). Registration will be based on first come, first serve. Agencies with more than 50 interested members should contact the NDPERS office (Laurie Enzi 701-328-3981) about conducting their own seminar.

REGISTRATIONS WILL NOT BE TAKEN OVER THE TELEPHONE!



NDPERS

PRE-RETIREMENT EDUCATION PROGRAM

October 3, 2012

Registration: 7:15 AM – 7:55 AM

Program: 8:00 AM – 5:00 PM

NDPERS – Ramada in Grand Forks, ND

TOPICS COVERED INCLUDE:

- ✓ Financial Planning
- ✓ Social Security & Medicare Benefits
- ✓ NDPERS Insurance Benefits
- ✓ NDPERS Retirement Benefits / PEP
- ✓ Deferred Compensation
- ✓ Legal Planning

This program is designed to assist you in planning for a successful retirement, or just planning for your future, it is designed for ALL ages.

YOU MUST PRE-REGISTER TO ATTEND.

REGISTRATION FORM IS AVAILABLE ON OUR WEBSITE OR AT YOUR PAYROLL OFFICE. ALL REGISTRATION MUST ACCOMPANY THE REGISTRATION FEE OF \$20.00.

REGISTRATION IS DUE BY: AUGUST 31, 2012

IDB SYSTEM

State agencies may wish to be billed through the IDB system. (The IDB will be sent out after the Seminar) If your department is equipped with the IDB system and wishes to be billed through IDB, please group all attendee's registration forms together and send them along with a letter that includes the following information:

1. Name of agency to be billed
2. Agency contact person's name and telephone number
3. Agency's IDB billing number
(MUST have a IDB Billing number on registration)

REMINDER NOTICE

Confirmation letters will be sent out after the deadline.

MATERIALS

Each registered NDPERS Member will receive a binder the day of the seminar along with a Benefit Projection. Spouses will need to share a binder unless registered separately. Also if you are registering your Spouses or other attendees, **DUE TO LIMITED SEATING**, you must register your Spouse/Attendee at the time of registration or there is no guarantee the Spouse/Attendee will get a seat.

REFUNDS

No refunds will be granted for cancellations received after **August 31, 2012**. Also if you do not attend the Seminar the day of, there will be No Refund.

VACATION TIME

NDPERS cannot require you to provide time off for your employees to attend this program. However, we encourage you to provide them with the time off without requiring them to take a vacation day if at all possible.

SPONSORING A PRE-RETIREMENT EDUCATION PROGRAM (PREP)

If you are interested in sponsoring a **Pre-Retirement Education Program** in your area, please contact the NDPERS office (Laurie Enzi 328-3981) for more information. A facilitator's handbook is available so you can get an idea of what would be involved. If you are a smaller employer or cannot provide the minimum of 50 people, we encourage you to combine efforts with other participating employers in your area. We have had several co-sponsored programs both outside of Bismarck and in Bismarck that went very well! To secure a date, you must provide a written request to the retirement staff indicating at least two dates that would be acceptable. A minimum of 90 days lead-time is necessary for programs held outside of Bismarck. NDPERS only conducts one seminar per month so get your requests in early.

Any individual requiring an auxiliary aid or service must contact the NDPERS ADA Coordinator at 328-3900 at least 5 business days before the scheduled meeting.

