**ISSUER EXEMPTION FINAL REPORT OF SALES**
NORTH DAKOTA SECURITIES DEPARTMENT
SFN 51954 (8-2011)

**FORM E (R) (S)**
Securities Department
600 E Boulevard Ave Dept 414
Bismarck ND 58505
(701) 328-2910
www.ndsecurities.com

## REPORT OF SALES OF SECURITIES PURSUANT TO THE NORTH DAKOTA ISSUER EXEMPTION UNDER SECTION 10-04-06 (9) (B) OF THE NORTH DAKOTA CENTURY CODE

**INSTRUCTIONS:** A report of sales must be filed within 30 days after the completion of the offering or expiration of the twelve-month approval period, whichever occurs first.

**CAVEAT:** Intentional misstatements or omissions of material facts constitute criminal violations. (See Sections 10-40-15(1) and 10-04-18 of the North Dakota Century Code.)

| | | | |
|---|---|---|---|
| 1. Name of Issuer: | | | |
| Address of Issuer: (Street) | City: | State: | Zip Code: |
| 2. Title or Class of Securities Sold: | | | |
| 3. Dollar Amount of Securities Sold in North Dakota: | | | |
| 4. Number of Buyers to Whom Securities were Sold in North Dakota: | | | |
| 5. State each purpose and the amount for each purpose for which the proceeds of this offering have been or will be used. | | | |
| 6. State the names of any dealers, salesmen, finders, **or other persons** who acted on behalf of the issuer in making offers or sales: | | | |

This report is filed by the issuer, through its duly authorized agent, whose signature appears below.

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|---|---|
| Issuer: | Date of Report: |
| Signature of Authorized Agent or Officer: | |