LIMITED OFFEREE EXEMPTION FINAL REPORT OF OFFERS AND SALES
NORTH DAKOTA SECURITIES DEPARTMENT
SFN 51953 (8-2011)

FORM E (R)
Securities Department
600 E Boulevard Ave
Bismarck ND 58505
(701) 328-2910
www.ndsecurities.com

REPORT OF OFFERS OF SECURITIES PURSUANT TO THE NORTH DAKOTA LIMITED OFFEREE EXEMPTION UNDER SECTION 10-04-06 (9) (A) OF THE NORTH DAKOTA CENTURY CODE

INSTRUCTIONS: A report of all offers and sales must be filed within 30 days after the completion of the offering or expiration of the twelve-month approval period, whichever occurs first.

CAVEAT: Intentional misstatements or omissions of material facts constitute criminal violations. (See Sections 10-04-15 and 10-04-18 of the North Dakota Century Code.)

1.Name of Issuer:	
2.Title or Class of Security:	
3.Number of Offers and Sales Made to North Dakota Residents:	
Offers:	Sales:
4. State the name(s) of each offeree to whom the security was either offered for sale or sold in North Dakota including the date of the offer for sale and sale. Indicate in parentheses whether the transaction involved an offer **(O)** or sale **(S)**. Use the back side of the form if necessary.	

The offeror (issuer) has duly caused this report to be signed, dated, and filed on its behalf by the undersigned.

Signature:	Date of Report:
Print Name:	Relationship to the Offeror: