

**DHS AGING 2020:  
THE INTERGENERATIONAL IMPACT  
OF A RAPIDLY AGING POPULATION ON  
ELIGIBILITY PROGRAMS AND SERVICE DELIVERY**

**1. INTRODUCTION**

**a. NEED FOR THE STUDY**

**i. Populations Impacted**

**i. Boomers**

- a. Birth years from 1946 to 1964
- b. Begin reaching age 65 in 2011
- c. Peaks in 2030

**ii. Children**

**iii. Living Parent(s) of Boomers**

- a. more than one in three Baby Boomers (37 percent) will be financially responsible for parents or children during retirement. Seven percent will be financially responsible for both parents and children in retirement

**iv. Working Age**

**ii. Components**

- i. Demographic (population dynamics)
- ii. Economic (poverty status)
- iii. Workforce
- iv. Fiscal Impacts on Programs
- v. Geographic (isolation patterns)
- vi. Social

**b. HOW THE DHS AGING 2020 PROJECT IS ALIGNED WITH**

- i. Olmstead Commission Direct Care Service Worker Sub-committee
- ii. Department of Commerce – Talent Initiative
- iii. Department of Health
- iv. Department of Transportation
- v. Governor’s Committee on Aging

**c. SOLUTIONS: WHAT A FEW OTHER STATES ARE DOING**

**d. REVIEW OF LITERATURE**

**e. REVIEW OF PREVIOUS STUDIES AND SURVEYS RELATED TO THE AGING POPULATION IN NORTH DAKOTA (see Appendix)**

**f. COHORT / GENERATIONAL EFFECTS\***

**2. DEMOGRAPHICS (POPULATION DYNAMICS) OF AGING AND DISABILITIES**

**a. STATEWIDE\***

**b. URBAN / RURAL / FRONTIER\***

**c. REGIONAL (ACCESSIBILITY)\***

**d. SELECT COUNTIES (ACCESSIBILITY)\***

\* stand-alone fact sheets

3. ADMINISTRATIVE DATA ANALYSES (to include but not limited to the following)
  - a. WAIVERS
  - b. AGING SERVICES DIVISION
    - i. Adult protective services\*
    - ii. Meals on Wheels\*
    - iii. Ombudsman program\*
    - iv. Outreach services\*
    - v. Senior centers\*
  - c. CHILDREN AND FAMILY SERVICES
    - i. Foster Care providers\*
  - d. DEVELOPMENTAL DISABILITIES\*
    - i. Intermediate Care Facility for the Mentally Retarded (ICF/MR)
  - e. ECONOMIC ASSISTANCE
    - i. Food stamps\*
    - ii. Low Income Home Energy Assistance Program (LIHEAP)\*
  - f. HUMAN RESOURCES
    - i. Case managers\*
    - ii. Human Services Professional Shortage Areas and Underserved Areas\*
    - iii. Volunteers
  - g. INSTITUTIONS
    - i. North Dakota State Hospital\*
    - ii. Developmental Center\*
  - h. MEDICAL SERVICES
    - i. Home and Community Based Services\*
      - i. Qualified Service Providers\*
      - ii. Medicaid Long Term Care Services\* to include: 1) Expanded Service Payments for the Elderly and Disabled (EXSPED); 2) Medicaid State Plan Personal Care Level 1; 3) Service Payments for the Elderly and Disabled (SPED); AND 4) Medicaid State Plan Personal Care Level 2\*
      - iii. Nursing Homes\*
    - ii. Home and Community Based Services Waiver\*
      - i. Self-directed Supports for Adults
      - ii. Self-directed Supports for Families
      - iii. Medically Fragile Children
      - iv. Technology Dependent
      - v. MR/DD
  - i. MENTAL HEALTH AND SUBSTANCE ABUSE
    - i. Mental Health treatment\*
    - ii. Substance Abuse treatment\*
  - j. TRIBAL ELDERS
    - i. Nursing Homes\*

#### 4. IMPLICATIONS AND RECOMMENDATIONS

- a. DHS ELIGIBILITY PROGRAMS AND SERVICE DELIVERY
- b. IMPLICATIONS FOR OTHER DEPARTMENTS IN STATE GOVERNMENT
- c. SELECT RECOMMENDATIONS

#### 5. NEXT STEPS

- a. Statewide Survey (Summer 2009)
  - i. Boomers' perceptions of aging
  - ii. Working age population perception of aging
  - iii. Boomers' perceptions of needs of their living parent(s)
  - iv. Boomers' perceptions of their needs as they age
- b. Statewide Aging Summit (Spring 2010)
  - i. Staff from the Governor's office
  - ii. Legislators
  - iii. Policy makers
  - iv. State agencies' staff
  - v. Applied academic researchers/scholars
  - vi. Data analysts
  - vii. Representatives of targeted populations
- c. Proceedings Document from the Aging Summit (July 2010)
  - i. Data and presentations from the summit
  - ii. Summaries of work-group activities
  - iii. Recommendations and continued "next steps"

#### 6. REFERENCES

#### 7. APPENDIX

- a. Timeline
- b. PARTNERS / CONTRIBUTORS
  - i. Governor's Committee on Aging
  - ii. Long-Term Care Association
  - iii. AARP
  - iv. NDSU State Census Data Center
  - v. UND Resource Center on Native American Aging
  - vi. [others to be added]
- c. Annotated bibliography of selected literature
- d. PREVIOUS STUDIES AND SURVEYS RELATED TO THE AGING POPULATION IN NORTH DAKOTA
  - i. *State of North Dakota: Strategic Four Year State Plan for the Senior Community Services Employment Program, for the Program Years 2008-2011* (Aging Services Division, Apr 2008)
  - ii. *An Overview and Recommendations: Long-Term Care in North Dakota* (Zentner, Feb 2007)
  - iii. *Olmstead Commission Real Choice Systems, Results* (Armstrong, Jan 2007)

- iv. *Economic Impact of the Senior Population on a State's Economy: The Case of North Dakota* (Rathge, Jan 2007)
- v. *A Summary of Studies and Reports Related to North Dakota's Aging Population and People with Disabilities* (Armstron, MSU, Jan 2007)
- vi. *North Dakota: State Plan on Aging, Federal Fiscal Years 2007-2010* (Aging Services Division, Sep 2006)
- vii. *The Demographic Future of the Great Plains* (Rathge, Aug 2006)
- viii. *North Dakota Employment Projections 2014* (ND Labor Market Information Center, Aug 2006)
- ix. *Trends in the North Dakota Economy* (Coon and Leistritz, May 2006)
- x. *An Aging North Dakota: Baby Boom Becomes Senior Boom* (Lebak, DHS Research and Statistics, June 2005)
- xi. *North Dakota Statewide Housing Needs Assessment* (Rathge, Nov 2004)
- xii. *Community of Care Baseline Survey* (Rathge, Feb 2004)
- xiii. *North Dakota Statewide Data Comparison Urban, Rural, Frontier – 2002: 2000 Population Age 50 and Over* (Lebak, DHS Research and Statistics, Feb 2003)
- xiv. *Elderly Demographic Profile: 2002* (North Dakota State Data Center, Jul 2002)
- xv. *Report of the Task Force on Long-Term Care Planning* (Sep 2000)
- xvi. *Aging North Dakota: A Profile of Older Adults* (UND Resource Center on Gerontology, May 1994)
- xvii. *Aging Population in North Dakota: Demographic and Socio-Economic Patterns* (Social Service Board of North Dakota, Apr 1978)
- xviii. *Aging in North Dakota* (Public Welfare Board of North Dakota, Feb 1971)

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